

Hayescrest Limited
No: 1891786

HAYESCREST LIMITED
FINANCIAL STATEMENTS
30 JUNE 2000

Hayescrest Limited

Directors' report and financial statements

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Directors' Report

The directors have pleasure in submitting their annual report and financial statements for the period ended 30 June 2000.

Activities

The company did not trade during the period.

Directors

The directors who served during the year were as follows:-

P.E.A. Kinnersly

E. Feeney

E. Bonnot (appointed 26 June 2000)

The interests of the directors who held office at the end of the financial year in the shares of Diageo plc, the ultimate holding company, are disclosed in the financial statements of the intermediate holding company, BurgerKing Limited.

None of the directors who held office at the end of the financial year had any interests in the shares of the company.

Company Secretary

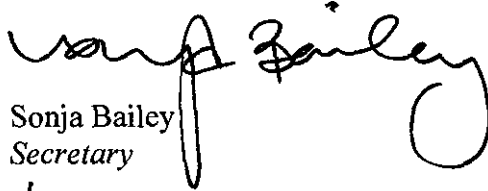
The company secretary who served during the year was:-

L. Mitchell

Auditors

The company did not trade during the year. In accordance with Section 250 of the Companies Act 1985, the financial statements were not audited.

By order of the board


Sonja Bailey
Secretary

 2001

Charter Place, Vine Street
Uxbridge, Middlesex
UB8 1BZ

Hayescrest Limited

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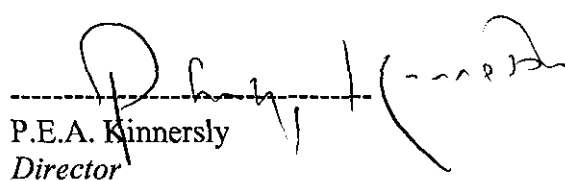
Balance Sheet

At 30 June 2000

| | <u>Note</u> | 2000 £ | 1999 £ |
|-------------------------------|-------------|----------------|----------------|
| Current assets | | | |
| Debtors | | | |
| Amount due from group company | | <u>181,086</u> | <u>181,086</u> |
| Capital and reserves | | | |
| Called up share capital | 2 | 100 | 100 |
| Share premium account | | 874,938 | 874,938 |
| Profit and loss account | | (693,952) | (693,952) |
| | | <u>181,086</u> | <u>181,086</u> |

The company was dormant (within the meaning of Section 250 of the Companies Act 1985) throughout the financial period.

These financial statements were approved by the board of directors on 2nd March 2001 and were signed on its behalf by:-


P.E.A. Kinnersly
Director

Notes

*At 30 June 2000***1. Activity and basis of accounting**

The company did not trade during this period.

2. Share Capital

| | 2000 £ | 1999 £ |
|---|------------|------------|
| Authorized, allotted, called up and fully paid | | |
| “A” shares of £1 each | 38 | 38 |
| “B” shares of £1 each | 5 | 5 |
| “C” shares of £1 each | 57 | 57 |
| | ---- | ---- |
| | <u>100</u> | <u>100</u> |

3. Ultimate holding company

The ultimate holding company is Diageo plc, which is incorporated in England. The accounts of Diageo plc can be obtained from Diageo plc, 8 Henrietta Place, London.