

BLUEPRINT

2000

015810/30
Bulk List.

363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

1874486

Company Name in full

S.G. WARBURG GROUP PLC

Date of this return

The information in this return is made up
to

Day		Month		Year		
0	8	0	4	2	0	0

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form
at the appropriate time.

Day		Month		Year		

Registered Office

Show here the address at the date of
this return.

1 Finsbury Avenue

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

EC2M 2PP

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7487

If the code number cannot be determined,
give a brief description of principal
activity.



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Barclays Registrars, Bourne House, 34 Beckenham Road

Post town BECKENHAM

County / Region Kent

UK Postcode BR3 4TU

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name

* Style / Title

Forename(s)

JOHN STUART

Surname

MITCHELL-HEWSON

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode EC2M 2RH

Country

UNITED KINGDOM

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		2	9
		0	6
		1	9
		6	7
Forename(s)	MARK STEPHEN		
Surname	ALBRIGHT		
<input type="checkbox"/> Address ††	100 LIVERPOOL STREET		
Post town	LONDON		
County / Region		UK Postcode	EC2M 2RH
Country	UNITED KINGDOM	Nationality	British
Business occupation	Accountant		

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name	* Style / Title	Mr.	
		Day	Month
		Year	
Date of birth		0	2
		1	1
		1	9
		5	1
Forename(s)	ALISTAIR NORMAN CAMPBELL		
Surname	DEFRIEZ		
<input type="checkbox"/> Address ††	100 LIVERPOOL STREET		
Post town	LONDON		
County / Region		UK Postcode	EC2M 2RH
Country	UNITED KINGDOM	Nationality	British
Business occupation	Investment Banker		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Name

* Style / Title

Day Month Year

Date of birth

1 4 0 8 1 9 4 8 ✓

Forename(s)

RICHARD WILLIAM JOHN

Surname

HARDIE

X

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

Nationality

BRITISH

Business occupation

INVESTMENT BANKER ✓

* Voluntary details.

Name

* Style / Title

Mrs.

Day Month Year

Date of birth

1 1 0 2 1 9 4 9 ✓

Forename(s)

SALLY ANN

Surname

JAMES

X

Address ††

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

Nationality

British

Business occupation

EUROPEAN GENERAL COUNSEL ✓

BLUEPRINT

2000

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

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Name*** Style / Title**

Day Month Year

Date of birth

1 5 0 2 1 9 5 8

Forename(s)

JULIAN VICTOR

Surname

OZANNE

☒**Address ††**

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

Nationality

BRITISH

Business occupation

INVESTMENT BANKER ✓

* Voluntary details.

Name*** Style / Title**

Day Month Year

Date of birth

0 5 1 2 1 9 6 7 ✓

Forename(s)

URS ROBERT

Surname

PLUESS

☒**Address ††**

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

Nationality

Swiss ✓

Business occupation

INVESTMENT BANKER ✓

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

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†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name*** Style / Title**

MR

Day Month Year

Date of birth

0 6 0 2 1 9 6 4

Forename(s)

SEAN ENDA

Surname

RYAN

☒**Address ††**

100 LIVERPOOL STREET

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

Nationality

IRISH

Business occupation

DIRECTOR ✓

* Voluntary details.

Name*** Style / Title**

Day Month Year

Date of birth

Forename(s)

Surname

☐**Address ††**

Post town

County / Region

UK Postcode

Country

Nationality

Business occupation

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 1874486

Company Name in full | S.G. WARBURG GROUP PLC

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name EXTERNAL SHAREHOLDERS (2)	£1.00 7 5/8% CUM. PREF. £1 Shares Held 10,934,796		
Address			
UK postcode			
Name			
Address			
UK postcode			
Name			
Address			
UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 1874486

Company Name in full | S.G. WARBURG GROUP PLC

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name UBS PRIVATE BANKING NOMINEES LTD Address 1 Finsbury Avenue, London, England UK postcode EC2M 2PP	£0.25 ORDINARY Shares Held 1		
Name WARBURCO NOMINEES LTD. Address 1 Finsbury Avenue, London, England UK postcode EC2M 2PP	£0.25 ORDINARY Shares Held 1		
Name S.G. WARBURG HOLDINGS LTD. Address 1 Finsbury Avenue, London, England UK postcode EC2M 2PP	£0.25 ORDINARY Shares Held 234,582,514		

CHFP010

List of past and present shareholders (Continued)

Company Number 1874486

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred <i>(if appropriate)</i>	Date of registration of transfer
Name ALLIED MUTUAL INSURANCE SERVICES LIMITED Address UK postcode	£0.25 ORDINARY Shares Held 261		
Name Address UK postcode			
Name Address UK postcode			
Name Address UK postcode			

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
25P CONV. DEF.		0	£0.00
7 5/8% CUM. PREF. £1		10,934,796	£10,934,796.00
ORDINARY	25p	234,582,777	£58,645,694.25
Totals		245,517,573	69,580,490.25

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

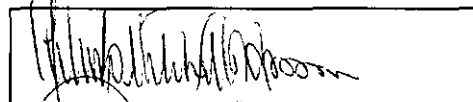
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☒**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

11 APR 2006

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

This return includes

3

continuation sheets.

(enter number)

JOHN S MITCHELL-HEWSON, UBS INVESTMENT BANK,

100 LIVERPOOL STREET, LONDON, EC2M 2RH

Tel

BLUEPRINT

2000

DX number

DX exchange

**FORM ML8
DISK/FICHE**

A

**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY
NUMBER - 1874486**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS
ANNUAL RETURN. THE LIST IS AVAILABLE ON MICROFICHE. TO
OBTAIN A COPY ON MICROFICHE OR PAPER:**

COMPANIES HOUSE DIRECT CUSTOMERS PHONE – 08457 573991

WEB CUSTOMERS PHONE – 0870 3333636

SEARCH ROOM CUSTOMERS – ASK AT THE COUNTER