

BLUEPRINT

2000

Bulk DISK

363a

Please complete in typescript,  
or in bold black capitals.

## Annual Return

CHFP010

Company Number

1874486

Company Name in full

S.G. WARBURG GROUP PLC

## Date of this return

The information in this return is made up  
to

Day		Month		Year	
0	8	0	4	2	0
				0	5

## Date of next return

If you wish to make your next return to a  
date earlier than the anniversary of this  
return please show the date here.

Companies House will then send a form at  
the appropriate time.

Day		Month		Year	

## Registered Office

Show here the address at the date of  
this return.

1 Finsbury Avenue

Any change of  
registered office **must**  
be notified on form  
287.

Post town

London

County / Region

UK Postcode

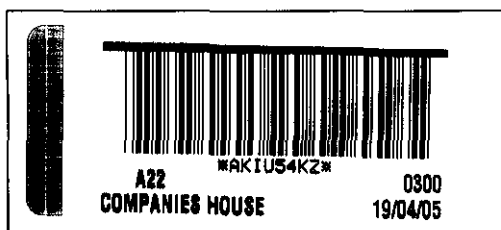
EC2M 2PP

## Principal business activities

Show trade classification code number(s)  
for the principal activity or activities.

7487

If the code number cannot be determined,  
give a brief description of principal  
activity.



When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

**Register of members**

If the register of members is not kept at the registered office, state here where it is kept.

Barclays Registrars, Bourne House, 34 Beckenham Road

Post town BECKENHAM

County / Region Kent

UK Postcode BR3 4TU

**Register of Debenture holders**

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

**Company type**

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

**Company Secretary**

(Please photocopy this area to provide details of joint secretaries).

\* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

\* Style / Title

Forename(s)

JOHN STUART

Surname

MITCHELL-HEWSON

Address

100 LIVERPOOL STREET

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

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**Directors**

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name \* Style / Title

Day Month Year

Date of birth

2 9 0 6 1 9 6 7 ✓

Forename(s)

MARK STEPHEN

Surname

ALBRIGHT

Address

100 LIVERPOOL STREET

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM ✓

Nationality

British

Business occupation

Accountant

\* Voluntary details.

Name \* Style / Title

Day Month Year

Date of birth

1 4 0 8 1 9 4 8 ✓

Forename(s)

RICHARD WILLIAM JOHN ✓

Surname

HARDIE

Address

100 LIVERPOOL STREET

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town

LONDON

County / Region

UK Postcode

EC2M 2RH

Country

UNITED KINGDOM

Nationality

BRITISH

Business occupation

INVESTMENT BANKER ✓

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**Directors**

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

<b>Name</b>	<b>* Style / Title</b>	Mrs.	
		Day	Month
		Year	
<b>Date of birth</b>		1	1
		0	2
		1	9
		4	9
<b>Forename(s)</b>	SALLY ANN		
<b>Surname</b>	JAMES		
<b>Address</b>	100 LIVERPOOL STREET		
<b>Post town</b>	LONDON		
<b>County / Region</b>		<b>UK Postcode</b>	EC2M 2RH
<b>Country</b>	UNITED KINGDOM	<b>Nationality</b>	British
<b>Business occupation</b>	EUROPEAN GENERAL COUNSEL		

\* Voluntary details.

<b>Name</b>	<b>* Style / Title</b>	Mr	
		Day	Month
		Year	
<b>Date of birth</b>		0	9
		1	0
		1	9
		6	5
<b>Forename(s)</b>	CLAUDE FRANCOIS		
<b>Surname</b>	MOSER		
<b>Address</b>	100 LIVERPOOL STREET		
<b>Post town</b>	LONDON		
<b>County / Region</b>		<b>UK Postcode</b>	EC2M 2RH
<b>Country</b>	UNITED KINGDOM	<b>Nationality</b>	Swiss
<b>Business occupation</b>	BANKER		

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**Directors**

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

<b>Name</b>	* Style / Title			
	Day	Month	Year	
Date of birth	1	5	0	2
	1	9	5	8
Forename(s)	JULIAN VICTOR			
Surname	OZANNE			
Address	100 LIVERPOOL STREET			
Post town	LONDON			
County / Region			UK Postcode	EC2M 2RH
Country	UNITED KINGDOM		Nationality	BRITISH
Business occupation	INVESTMENT BANKER			

\* Voluntary details.

<b>Name</b>	* Style / Title			
	Day	Month	Year	
Date of birth	2	2	1	0
	1	9	6	5
Forename(s)	PHILIP IAN			
Surname	PRICE			
Address	100 LIVERPOOL STREET			
Post town	LONDON			
County / Region			UK Postcode	EC2M 2RH
Country	UNITED KINGDOM		Nationality	BRITISH
Business occupation	LEGAL COUNSEL			

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**Directors**

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

<b>Name</b>	<b>* Style / Title</b>	MR		
		<b>Day</b>	<b>Month</b>	<b>Year</b>
<b>Date of birth</b>		0	6	0 2 1 9 6 4
<b>Forename(s)</b>	SEAN ENDA			
<b>Surname</b>	RYAN			
<b>Address</b>	100 LIVERPOOL STREET			
<b>Post town</b>	LONDON			
<b>County / Region</b>		<b>UK Postcode</b>	EC2M 2RH	
<b>Country</b>	UNITED KINGDOM		<b>Nationality</b>	IRISH
<b>Business occupation</b>	DIRECTOR			

\* Voluntary details.

<b>Name</b>	<b>* Style / Title</b>			
		<b>Day</b>	<b>Month</b>	<b>Year</b>
<b>Date of birth</b>				
<b>Forename(s)</b>				
<b>Surname</b>				
<b>Address</b>				
<b>Post town</b>				
<b>County / Region</b>		<b>UK Postcode</b>		
<b>Country</b>			<b>Nationality</b>	
<b>Business occupation</b>				

**Issued share capital**

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
	25P CONV. DEF.	0	£0.00
	7 5/8% CUM.PREF. £1	10,934,796	£10,934,796.00
	ORDINARY	234,582,777	£58,645,694.25
	<b>Totals</b>	245,517,573	69,580,490.25

**List of past and present shareholders**

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

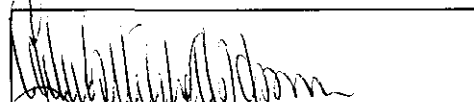
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

08.04.05

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

3

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

JOHN S MITCHELL-HEWSON, UBS INVESTMENT BANK,

100 LIVERPOOL STREET, LONDON, EC2M 2RH

Tel

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DX number

DX exchange

# List of past and present shareholders

## Schedule to form 363a

CHFP010

Company Number 1874486

Company Name in full S.G. WARBURG GROUP PLC

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
  - The company's first annual return following the incorporation;
  - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name EXTERNAL SHAREHOLDERS (2)  Address   UK postcode	£1.00 7 5/8% CUM.PREF. £1   Shares Held 10,934,796			
Name  Address   UK postcode				
Name  Address   UK postcode				



# List of past and present shareholders

## Schedule to form 363a

CHFP010

Company Number | 1874486

Company Name in full | S.G. WARBURG GROUP PLC

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
  - The company's first annual return following the incorporation;
  - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (if appropriate)	Date of registration of transfer
<b>Name</b> UBS PRIVATE BANKING NOMINEES LTD  <b>Address</b> 1 Finsbury Avenue, London, England  <b>UK postcode</b>   EC2M 2PP	£0.25 ORDINARY          Shares Held 1		
<b>Name</b> WARBURCO NOMINEES LTD.  <b>Address</b> 1 Finsbury Avenue, London, England  <b>UK postcode</b>   EC2M 2PP	£0.25 ORDINARY          Shares Held 1		
<b>Name</b> S.G. WARBURG HOLDINGS LTD.  <b>Address</b> 1 Finsbury Avenue, London, England  <b>UK postcode</b>   EC2M 2PP	£0.25 ORDINARY          Shares Held 234,582,514		

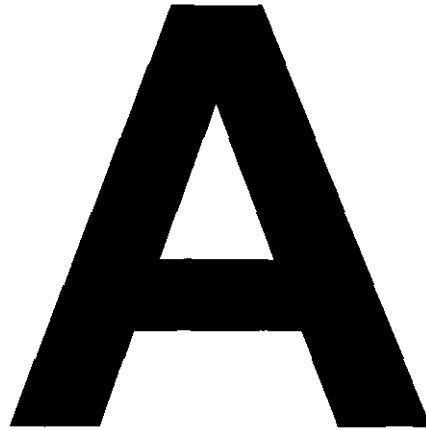
CHFP010

## List of past and present shareholders (Continued)

Company Number 1874486

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name ALLIED MUTUAL INSURANCE SERVICES LIMITED  Address   UK postcode	£0.25 ORDINARY   Shares Held 261		
Name  Address   UK postcode			
Name  Address   UK postcode			
Name  Address   UK postcode			

FORM ML8  
DISK/FICHE



**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY  
NUMBER - 01874486**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS  
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS  
ANNUAL RETURN. THE LIST IS AVAILABLE ON MICROFICHE. TO  
OBTAIN A COPY ON MICROFICHE OR PAPER:**

**COMPANIES HOUSE DIRECT CUSTOMERS PHONE – 08457 573991**

**WEB CUSTOMERS PHONE – 0870 3333636**

**SEARCH ROOM CUSTOMERS - ASK AT THE COUNTER**