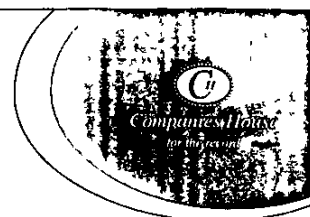


MG01

Particulars of a mortgage or charge

59389/13 (V)



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**  
You cannot use this form to reg  
particulars of a charge for a Sco  
company To do this, please use  
form MG01s

THURSDAY



\*A00Q0DAP\*

A25

22/12/2011

#51

COMPANIES HOUSE

<b>1 Company details</b>		For official use
Company number	01873815	<b>→ Filing in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *
Company name in full	VIRGIN HOLIDAYS LIMITED	
<b>2 Date of creation of charge</b>		
Date of creation	d 1 d 4 m 1 m 2 y 2 y 0 y 1 y 1	
<b>3 Description</b>		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	A Deed of Admission to an Omnibus Guarantee and Set-Off Agreement dated 23rd January 2004 (the "Agreement")	
<b>4 Amount secured</b>		
Please give us details of the amount secured by the mortgage or charge		<b>Continuation page</b> Please use a continuation page if you need to enter more details
Amount secured	All moneys and liabilities then due or which might thereafter become due to Lloyds TSB Bank plc (the "Bank") from either the Company or any one of the other parties to the Agreement (other than the Bank) being at the date hereof the following companies  Virgin Atlantic Airways Ltd - co no 1600117 Virgin Aviation Services Ltd - co no 1927016 Virgin Holidays Ltd - co no 1873815 Virgin Travel Group Ltd - co no 2274332 Worldwide Travel of East Anglia Ltd - co no 2580372 Bales Worldwide Ltd - co no 00441920 Reynard Aviation Ltd - co no 03462640 Virgin Holidays Cruises Ltd - co no 04067240 Openride Ltd - co no 03733202	

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Particulars of a mortgage or charge

<b>5</b>		<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>	
		Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Lloyds TSB Bank Plc		
Address	25 Gresham Street		
	London (30 00 02)		
Postcode	E	C	2 V 7 H N
Name			
Address			
Postcode			

**Continuation page**  
Please use a continuation page if you need to enter more details

<b>6</b>		<b>Short particulars of all the property mortgaged or charged</b>	
		Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Any sum or sums for the time being standing to the credit of any present or future account of the Company with the Bank</p> <p>NOTE By Clause 14 7 of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank)</p>		

**Continuation page**  
Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

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**Particulars as to commission, allowance or discount (if any)**

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

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**Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

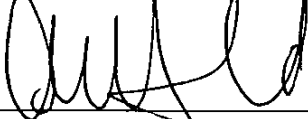
9


**Signature**

Please sign the form here

Signature

Signature

X 

Debbie Mc   
Specialist Solicitors

X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Di Tritton**

Company name **Lloyds TSB Bank Plc**

Address **City Office**

**Gillingham Business Park**

Post town **Gillingham**

County/Region **Kent**

Postcode **M E 8 O L S**

Country **England**

DX **155020**

Telephone **0207 775 2550**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following.**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge.**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 1873815  
CHARGE NO. 11**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN  
OMNIBUS GUARANTEE AND SET-OFF AGREEMENT 23RD  
JANUARY 2004 (THE AGREEMENT) AND DATED 14 DECEMBER  
2011 AND CREATED BY VIRGIN HOLIDAYS LIMITED FOR  
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY AND/OR ALL OR ANY OF THE COMPANIES NAMED  
THEREIN TO LLOYDS TSB BANK PLC ON ANY ACCOUNT  
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 22 DECEMBER  
2011

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 JANUARY 2012**



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES