

COMPANIES FORM No. 123

Notice of increase in nominal capital



| Slease do not write in this margin | Pursuant to section 123 of the Companies Act 1985 | | |
|---|--|------------------|------------------------|
| Please complete legibly, preferably in black type, or bold block lettering | To the Registrar of Companies (Address overleaf) Name of company | For official use | Company number 1873281 |
| * insert full name of company | SPECIALEYES PLC | | |
| \$ the copy must be printed or in some other form approved by the registrar | gives notice in accordance with section 123 of the above Act that by resolution of the company dated 23rd June 1993 the nominal capital of the company has been increased by £ 289,200 beyond the registered capital of £ 460,800 A copy of the resolution authorising the increase is attached.§ The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow: | | |
| | the new shares will rank pari passu with the existing | | |
| | Ordinary Shares of the Company. | | |
| | | | |

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Presentor's name address and reference (if any):

Please tick here if continued overleaf

Designation + DIRECTOR Date 23/6/93

For official Use General Section

Post room PR2 25 JUN 1998