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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

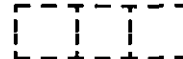
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



01873281

Name of company

* OPTICAL EXPRESS (SOUTHERN) LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 1 November 2000 the nominal capital of the company has been

increased by £ 1,000 beyond the registered capital of £ 900,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Deferred shares of £1.00 each in the capital of the Company carrying the
rights and subject to such restrictions contained in the Written Resolution
of the Company dated the date hereof.

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation ‡ Director

Date 1 November

Presenter's name address and
reference (if any) :

McGrigor Donald
Pacific House
70 Wellington Street
Glasgow
G2 6SB

REF: CRB/OPTICAL.LFD

For official Use
General Section

Post room



SCT SDGEMVL1 1521
COMPANIES HOUSE 14/11/00