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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

1873281

1. Name of company

* insert full name
of company

* SPECIALEYES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	4365610		
B Nominal value of each	£ 00.02p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 00.10p	£	£

Date(s) on which the shares were allotted

§ complete
(a) or (b) as
appropriate(a) [on 15 JUNE 1995] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted <u>following conversion of 436,561 10% Convertible</u> <u>Unsecured Loan Stock 2000</u>			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

R. PRICE
SPECIALEYES PLC
14 LYON WAY
GREENFORD
MIDDLESEX UB6 0BN
0181 813 4814

For official use

Post room



4. Names and addresses of the allottees


Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed.

d. 

Designation#

SECRETARY

Date _____

28/6/95

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

SPECIAL EYES PLC

<u>NAME & ADDRESS</u>	<u>A/C.</u>	<u>NO. OF ORDINARY SHARES</u>
GORDON CYRIL MEACHIN ESQ 11 CHANTRY HEATH CRESCENT KNOWLE SOLIHULL WEST MIDLANDS B93 9NH		350
MAJOR WILLIAM WALFORD PETTY HORSLEY COTTAGE GREAT STRICKLAND PENRITH CUMBRIA CA10 3DF		1,400
YOUSIF MICHAEL YOUSIF HADDAD 8 DRURIDGE DRIVE PENKETH WARRINGTON CHESHIRE WA5 2EF		2,380
MARK RAINES ESQ CUBBINS FARM LONGWORTH LANE BOLTON LANCS BL7 9QY		300,000
JOHN WILLIAM GREGORY RIDD ESQ 22 DENMARK VILLAS HOVE SUSSEX BN3 3TE		1,250
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	0611411	2,950,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	FT	500,000

SPECIAL EYES PLC

<u>NAME & ADDRESS</u>	<u>A/C.</u>	<u>NO. OF ORDINARY SHARES</u>
BARCLAYSHARE NOMINEES LIMITED 54 LOMBARD STREET LONDON EC3P 3AH		4,050
RONALD HARVEY CONWAY ESQ 11 ALDERMANS HILL LONDON N13 4YD		1,000
DAVID DAVIES ESQ 12 MERLIN CLOSE THORNHILL CARDIFF CF4 9AW		500
DAVID HINDS ESQ 19 MATCHING FIELD KELVEDON HATCH BRENTWOOD ESSEX CM15 0XB		60,000
JOHN BEASANT HOBART ESQ 94 HARBOUR STREET WHITSTABLE KENT CT5 1RD		1,000
MISS BRENDA DOREEN HOPKINS 8 MILL PLECK STUDLEY WARWICKSHIRE B80 7QS		150
HAROLD KIRK ESQ 172 SOUTHEND ROAD WOODFORD GREEN ESSEX		1,000
PAUL WILLIAM LUCAS ESQ 3 MEON RISE STOUBRIDGE WEST MIDLANDS DY9 0YD		20,000

SPECIAL EYES PLC

<u>NAME & ADDRESS</u>	<u>A/C.</u>	<u>NO. OF ORDINARY SHARES</u>
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	TF	185,000
ALAN JOHN ROGERS ESQ CROFTON REDBOURN LANE HARPENDEN HERTFORDSHIRE AL5 2AU		2,330
SEPON LIMITED THE STOCK EXCHANGE LONDON EC2N 1HP		35,200
BRIAN D SMITH ESQ CRUEEN 5 HALE ROAD WENDOVER AYLESBURY HP22 6NE		300,000
	TOTAL	<u>4,365,610</u>