



CHFP041

COMPANIES FORM No. 395

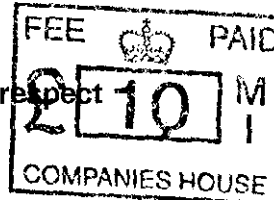
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395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

60	3797008
	1873281 CP

Name of company

*Insert full name of company

* EXCLUSIVE INVESTMENTS LIMITED
Optical Express (Southern) Limited. CP

Date of creation of the charge

4 th July 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

A RENT DEPOSIT DEED.

Amount secured by the mortgage or charge

£1,550.00 and interest thereon.

Names and addresses of the mortgagees or persons entitled to the charge

Exclusive Investments Limited of 31 Bethone Road,	
London	
Postcode	N16 5DA

Presentor's name, address and reference (if any):

Clifford Watts Compton
67 Stoke Newington Road
London N16 8AG
Ref: AMB-GARE0261

Time critical reference

For official use
Mortgage section

Post room

A08
COMPANIES HOUSE0554
11/07/02

Short particulars of all the property mortgaged or charged

All money in the rent deposit account and all money from time to time withdrawn therefrom.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed Clifford Dells Compton Date 10.7.02

On behalf of [company/mortgagee/chargee]*

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

* Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01873281

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 4th JULY 2002 AND CREATED BY OPTICAL EXPRESS (SOUTHERN) LIMITED FOR SECURING THE SUM OF £1,550.00 AND INTEREST THEREON DUE OR TO BECOME DUE FROM THE COMPANY TO EXCLUSIVE INVESTMENTS LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th JULY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th JULY 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

P. P. P. P.