

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

1873281

1. Name of company

* insert full name
of company

* SPECIALEYES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	7,782,260		
B Nominal value of each	£ 00.02p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 00.10p	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 6TH JUNE 19 96] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted <u>following the conversion of 778226 Convertible</u> <u>Unsecured Loan Stock 2000</u>			

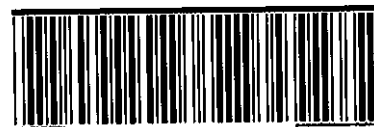
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



KLD *KXIM7MBP* 2072
COMPANIES HOUSE 11/06/96

Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

**The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ**

SPECIAL EYES

<u>NAME & ADDRESS</u>	<u>ACCOUNT</u>	<u>NO. OF ORDINARY SHARES</u>
ABTRUST PREFERRED INCOME INVESTMENT TRUST PLC 10 QUEENS TERRACE ABERDEEN AB9 1QJ		1,000,000
CLIVE AINSWORTH ESQ 4 BERESFORD ROAD GILLINGHAM KENT ME7 4EU		1,760
HUGH ARTHUR ALDRED ESQ 9 COBSDENE GRAVESEND KENT DA12 5JB		1,640
MRS ISOBEL CATHERINE CABLE 23 CANONBURY SQUARE LONDON N1 2AL		50,000
JOHN EDWARD CABLE ESQ LE COLOMBIER ST PETER PORT GUERNSEY CHANNEL ISLANDS GY1 1ER		50,000
MRS CHRISTINE MARGARET CARTER 36 PIERCING HILL THEYDON BOIS ESSEX CM16 7JW		50,000
MICHAEL JOHN CARTER ESQ 36 PIERCING HILL THEYDON BOIS ESSEX CM16 7JW		50,000
MICHAEL HUGH CAVE ESQ OLD BARKFOLD PLAISTOW, BILLINGSHURST. WEST SUSSEX RH14 0PU		140,000
CHARDON NOMINEES LIMITED PO BOX 177 38-39 ESPLANADE ST HELLIER - JERSEY CHANNEL ISLANDS JE4 8RF	D15	1,690,730

SPECIAL EYES

<u>NAME & ADDRESS</u>	<u>ACCOUNT</u>	<u>NO. OF ORDINARY SHARES</u>
ANDREW SCOTT CHERNAVSKY ESQ 1A PERRINS LANE LONDON NW3 1QY		100,000
COLOMBIER INVESTMENTS LIMITED LE COLOMBIER 11 MOUNT ROW ST PETER PORT GUERNSEY GY1 1ER	1200	136,000
DANAE INVESTMENT TRUST PLC 10 QUEENS TERRACE ABERDEEN AB9 1QJ		350,000
MRS SUSAN RACHEL DERBEYSHIRE LIBBITS SEVEN MILE LANE MEREWORTH KENT ME18 5NE		2,330
BRIAN THOMAS ELSDON ESQ 21 MONTANA ROAD WIMBLEDON LONDON SW20 8TW		36,000
MRS EILEEN ROSE ELSDON 21 MONTANA ROAD WIMBLEDON SW20 8TW		20,000
FOLKSAM HOLDINGS (UK) LIMITED 14 FENCHURCH AVENUE EC3M 5B3		150,000
JOHN DUNCAN GALBRAITH ESQ ROUTE DE LA GARE 01710 THOIRY AIN FRANCE		6,140
MRS JENNIFER MARY GORDON 85 VINCENT DRIVE WESTMINSTER DRIVE CHESTER		6,660

SPECIAL EYES

<u>NAME & ADDRESS</u>	<u>ACCOUNT</u>	<u>NO. OF ORDINARY SHARES</u>
ISLAND TRUSTEES 1 LITTLE NEW STREET LONDON EC4A 3JR	JAC	40,000
ISLAND TRUSTEES LIMITED 1 LITTLE NEW STREET LONDON EC4A 3JR	JAC	30,000
JOVE INVESTMENT TRUST 10 QUEENS TERRACE ABERDEEN AB9 1QJ		23,710
JOVE INVESTMENT TRUST 10 QUEENS TERRACE ABERDEEN AB9 1QJ		476,290
ROBERT HENRY JOYES ESQ 13 KIBROYD DRIVE OATON BARNESLEY SOUTH YORKSHIRE S75 5DF		2,000
MRS SARJIT KAUR HALESOWEN WEST MIDLANDS B62 9PG		21,910
JOHN ANTHONY CYRIL LIMOND ESQ DOVE LEA WORMALD GREEN HARROGATE NORTH YORKSHIRE HG3 3PS		2,060
MRS HELEN LUCY MADDOCKS 4 THE HAMILTONS NEWMARKET SUFFOLK CB8 0NF		10,000

SPECIAL EYES

<u>NAME & ADDRESS</u>	<u>ACCOUNT</u>	<u>NO. OF ORDINARY SHARES</u>
DAVID MARKHAM ESQ EGERTON BOLTON LANCS BL7 9UZ		75,000
NATWEST CROMPTONS NOMINEES LIMITED JUNO COURT 24 PRESCOT STREET LONDON E1 8BB	BTA	595,370
STANLEY GEORGE RICHARD NICE ESQ 54 THISTLEDENE THAMES DITTON SURREY KT7 0YJ		800
ALEC FREDERICK JOHN OXLADE ESQ 35 MILTON AVENUE EATON FORD HUNTINGDON CAMBS PE19 3LH		2,750
JOHN ARTHUR PERRY ESQ 60 FELHAMPTON ROAD NEW ELTHAM LONDON SE9 3NX		250
JONATHAN WILLIAM PLENTY ESQ 96 OMBERSLEY ROAD WORCESTER WR3 7EY		500
PATRICK EDWIN PUNCH ESQ 24 CHURCH LANE EAST HADDON NORTHAMPTON NN6 0DB		5,000
DEREK NEALE RAPHAEL ESQ 99 CLIFTON HILL LONDON NW8 0JR		60,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	0319977	25,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	0320021	500,000

SPECIAL EYES

<u>NAME & ADDRESS</u>	<u>ACCOUNT</u>	<u>NO. OF ORDINARY SHARES</u>
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	0712925	20,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	0815819	30,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	1211598	48,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	1312845	100,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	1411134	50,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	1518508	40,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	1613187	50,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	1914847	100,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	2324472	120,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	0712658	40,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	AJMVAM	25,000

SPECIAL EYES

<u>NAME & ADDRESS</u>	<u>ACCOUNT</u>	<u>NO. OF ORDINARY SHARES</u>
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	XFJA	30,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	XLMA	50,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	RCSRA	20,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	RCSDO	30,000
ROCK (NOMINEES) LIMITED 25 LUKE STREET LONDON EC2A 4AR	RCSJO	20,000
SMITH & WILLIAMSON NOMS NO. 1 RIDING HOUSE STREET LONDON W1A 3AS	S66	61,360
SUNPEN NOMINEES LTD PO BOX 290 SUN LIFE COURT ST JAMES BARTON BRISTOL BS99 7SL	172	50,000
SUNPEN NOMINEES LTD PO BOX 290 SUN LIFE COURT ST JAMES BARTON BRISTOL BS99 7SL	405	200,000
TALBOT NOMINEES LTD 51-53 NEW LONDON ROAD CHELMSFORD ESSEX CM2 0SY	751350	600,000
THISTLE NOMINEES LIMITED 63 ST MARY AXE LONDON EC3A 8AA		50,000

SPECIAL EYES

<u>NAME & ADDRESS</u>	<u>ACCOUNT</u>	<u>NO. OF ORDINARY SHARES</u>
JOHN MICHAEL WARD ESQ 43 NORTHFIELD LANE HORBURY WAKEFIELD WEST YORKSHIRE WF4 5HU3		30,000
DOMINIC JOHN WELBY ESQ THE AGENTS HOUSE DENTON GRANTHAM Lincs NG32 1JW		170,000
MRS SUZANNA FIONA WELBY STROXTON HOUSE GRANTHAM LINCOLNSHIRE NG33 5DD		130,000
CHRISTOPHER WESTWOOD ESQ 1 PEDMORE HALL LANE PEDMORE STOURBRIDGE WEST MIDLANDS		1,000
DAVID JOHN WRIGHT ESQ 14 RAPS CLOSE CREECH BARROW ESTATE TAUNTON SOMERSET TA1 2UY		1,000
DAVID WRIGHT ESQ & BW 14 RAPS CLOSE CREECH BARROW ESTATE TAUNTON SOMERSET TA1 2UY		4,000

7,782,260