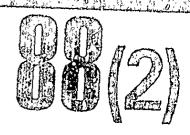


## COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this margin

To the Registrar of Companies (address ovarient)

(REVISED 1988)

This form replaces forms

Please complete	(see note 1)		PUC2	PUC3 and 88(2				
legibly, preferab in black type, or bold block letter	ely		Company number					
\$ Emmanus III .	1. Name of company	1	873281					
insert full name of company	. SPECIALEYES PLC							
į								
	2. This section must be completed for all allotments							
f distinguish between ordinary preference, etc.  5 complete (a) or (b) as appropriate	Description of shares †	ORDINARY	MCCOMMITTE INTERCOMMITTERS					
	A Number allotted	69960						
	B Nominal value of each C Total amount (if the point of the control of the contro	£ 00.02	£	E				
	C Total amount (if ' ., ' paid or due and payable on each share (including premium if any)	€ 00.10	£	E				
	(b) [from							
	E Consideration for which the shares were allotted following the conversion Unsecured Loan Stock 2000.	100% on of 6,996 10	Of Convert	ible				
	NOTES							
1	<ol> <li>This form should be delivered to the Registrar of Compa allotment.</li> </ol>	nies within one n	nonth of the	(first) date of				
2	If the allotment is wholly or partly other than for cash, the return containing the information at D & E. The company D & E and the delivery of the information must be accom- required by section 88(2)(b) of the Act or by the duly stan- section 88(3) (Form No 88(3)).	e company must may deliver this apanied by the du mod prescribed	deliver to the	e registrar a				
3.	Details of bonus issues should be included only in section	n <b>2</b> ,	ţ.	-				
Pr	resentor's name address, telephone For official use umber and reference (if any);		tip menger benjamban pengangan pengan Pili W 1600 'a menjamban pengan pengan	Total Control of the Assessment of				

Page 1



Post room

KLOTRECETET DATE: 17705794

## Names and addresses of the allottees

Number of shares allotted Names and Addresses Preference ! Other Ordinary 4,820 CHRISTOPHER R FURNESS 28 MONSOM LANE REPTON DERBY ALAN LOCK 51 HFOL BERRY GWAELOD-Y-GARTH 4,000 CARDIFF, CF4 8HA SEPON LTD. THE STOCK EXCHANGE LONDON 61,140 EC2N 1HP

Mille in 'ne Wille in 'ne 'Flease so no'

Please complete legibly, professi in black type, us bold block lette

Where the space given on this form is inadequate, continuation	
sheets should be used and the number of sheets attached should	d
be indicated in the box opposite:	

		)	,	
)ate	3	Q	9	4

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

是是是是一种,我们就是是自己的,我们们们是是一个人的,也就是一个人的,我们们们们的,也是是一个人的,我们们也是是一个人的,我们们们们们们们们们们们们们们们们们们

Companies registered in Scotland should deliver this form to:-

69,960

Total

Designation.; SECRETION

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ ‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or

Receiver (Scotland) as appropriate