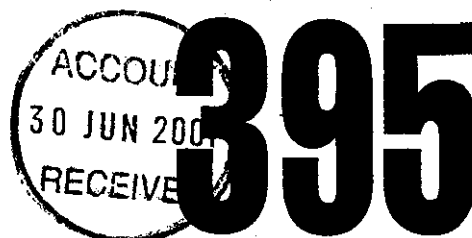


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COMPANIES FORM NO 395

Particulars of a mortgage or charge

Pursuant to section 395 Companies Act 1985



CHA192
Please do not write
in this binding
margin

Please complete
legibly, preferable in
black type, or
Bold black lettering

*insert full name of
company

To the Registrar of Companies

For official use

Company Number

1862795

21
Name of Company

KCC Process Equipment Limited

Date of creation of charge

19 June 2001

Description of the instrument (if any) creating or evidencing the charge

Charge over Credit Balances

Amount secured by the mortgage of charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank Plc

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

135 Bishopsgate

London

Presentor's name address and
Reference (if any):

NatWest Bank Plc
Sheffield Securities Centre
PO Box 502, 42 High Street
Sheffield S1 2YW

Presentor's reference
And/or telephone number
0114 2792345

Time critical reference
S078485/JH



Short particulars of all mortgaged or charged

Charges by way of first fixed charge all amounts from time to time standing to the credit of an account in the name of National Westminster Bank PLC (the Bank) re KCC Process Equipment Limited on account number 140/01/08399301 held at the Bank's Staines branch (sort code 555039) and any sum or sums for the time being representing the same whatever form held ("the Deposit")

Nil

Per Pro

National Westminster Bank Plc
Sheffield Securities Centre

Signed



Date

27/6/01

On behalf of mortgagee (Authorised Signatory)

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate percent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01862795

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER CREDIT BALANCES DATED THE 19th JUNE 2001 AND CREATED BY KCC PROCESS EQUIPMENT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th JUNE 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th JULY 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

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MB