

COMPANIES FORM No. 123 Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies (Address overleaf) Name of company	For official use Company Number 1860181
	* IMPERIAL TOBACCO LIMITED	
* insert full name of company	IMPERIAL TOBACCO LIMITED	
	gives notice in accordance with section 123 of the above Act that by resolution of the company dated 15	
	May 2002 the nominal capital of the company has been increased by £99,000,000.00 beyond the	
† the copy must be printed or in some other form approved by the registrar	registered capital of £1,000,000.00; US\$0.00	
	A copy of the resolution authorising the increase is attached. †	
	The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new	
	shares have been or are to be issued are as follows:	
	The additional shares shall rank pari passu with the existing shares of the company.	
		<u></u>
+ Inner		Please tick here if continued overleaf

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed & Blamof

Designation ‡ Company
Secretary

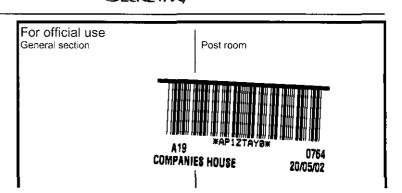
Date 15 May 2002

Presentor's name, address and reference (if any):

R.C. HANNAFORD, P O BOX 244, UPTON ROAD, BRISTOL, BS99 7UJ

0117 963 6636

RCH



Notes

The address for the companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB