



CHFP029

COMPANIES FORM No. 123

Notice of increase
in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company Number

1860181

Name of company

* IMPERIAL TOBACCO LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 15 May 2002 the nominal capital of the company has been increased by £99,000,000.00 beyond the registered capital of £1,000,000.00; US\$0.00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

The additional shares shall rank pari passu with the existing shares of the company.

Please tick here if
continued overleaf☐† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ COMPANY
SECRETARY

Date 15 MAY 2002

Presentor's name, address
and reference (if any):R.C. HANNAFORD, P O BOX 244,
UPTON ROAD, BRISTOL, BS99 7UJ

0117 963 6636

RCH

For official use
General section

Post room

A19
COMPANIES HOUSE

AP12TAY8

0764
20/05/02

Notes

The address for the companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB