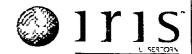
# SH01

### Return of allotment of shares



You can use the WebFiling service to file this form online. Please go to www companieshouse gov uk ★ What this form is NOT form What this form is for You cannot use this form to You may use this form to give notice of shares allotted following notice of shares taken by s on formation of the compar incorporation for an allotment of a new c 05/07/2012 shares by an unlimited cor **COMPANIES HOUSE** Company details 8 Filling in this form 1 1 Company number Please complete in typescript or in bold black capitals Company name in full ADT South Africa Holding Limited All fields are mandatory unless specified or indicated by \* Allotment dates • Allotment date From Date If all shares were allotted on the same day enter that date in the To Date 'from date' box. If shares were allotted over a period of time. complete both 'from date' and 'to date' boxes Shares allotted Ourrency Please give details of the shares allotted, including bonus shares If currency details are not (Please use a continuation page if necessary) completed we will assume currency is in pound sterling Number of shares Nominal value of Amount paid Amount (if any) Class of shares Currency 2 allotted each share (including share unpaid (including (E.g. Ordinary/Preference etc.) premium) on each share premium) on share each share 138677500 1 00 1 00 GBP Ordinary Continuation page If the allotted shares are fully or partly paid up otherwise than in cash, please Please use a continuation page if state the consideration for which the shares were allotted necessary Consideration for these shares is the contribution of entire issued share Details of non-cash consideration capital in ADT Security (Proprietary) Limited, a company registered under the laws of South Africa, to ADT South Africa Holding Limited If a PLC, please attach valuation report (if appropriate)

	SH01 Return of allotment	of shares						
	Statement of capital							
	Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return							
4	Statement of capital (Share capital in pound sterling (£))							
		ch class of shares held	in pound sterling. If all yo Section 7	our				
Class of shares E g Ordinary/Preference etc )		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares 2		Aggregate nominal value 3		
Ordinary shares		1 00	0 00	1386	77501	£138,677,501 0		
						3		
						£		
						£		
			Totals	1386	77501	£138,677,501 0		
5	Statement of capi	tal (Share capital in c	ther currencies)					
Please complete the ta Please complete a sep		y class of shares held in currency	other currencies					
Currency								
Class of shares (E g Ordinary / Preference etc.)		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares 2		Aggregate nominal value 3		
					<del></del>			
			Totals					
Curronov	A 1010				-			
Class of shares (E g Ordinary/Preference etc )		Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares 2		Aggregate nominal value		
					_			
			Totals			<u> </u>		
6	Statement of capi	tal (Totals)						
	Please give the total issued share capital	the total number of shares and total aggregate nominal value of capital  Total aggregate nominal value of Please list total aggregate value different currencies separately				list total aggregate values in		
Total number of shares	138677501							
Total aggregate nominal value	£138677501 00							
<ul> <li>Including both the noming share premium</li> <li>Total number of issued</li> </ul>		E g Number of shares is nominal value of each sh	are Ple	ntinuation Pages ase use a Stateme ge if necessary	ent of Capit	al continuation		

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### SH01

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7	Statement of capital (Prescribed particulars of rights attached to shares)	···		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares  The particulars are     a particulars of any voting rights including rights that arise only in codan programs are services.		
Class of share	Ordinary Shares			
Prescribed particulars	All ordinary shares have full voting rights, full rights to dividends and full rights to participate in a distribution (inclusing on a winding up) Additionally, all of this class of share are non-redeemable	certain circumstances, b particulars of any rights as respects dividends, to participate in a distribution c particulars of any rights as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares		
Class of share		A separate table must be used for each class of share		
Prescribed particulars  Class of share		Continuation page Please use a Statement of Capital continuation page if necessary		
Prescribed particulars				
8	Signature			
Signature	I am signing this form on behalf of the company  Signature  X  This form may be signed by  Director O, Secretary, Person authorised O, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  Person authorised Under either section 270 or 274 of the Companies Act 2006		

#### **SH01**

Return of allotment of shares

## Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record Conlact name Devika Sahdev Сопрась пале Allen & Overy LLP Address One Bishops Square London County/Region London Postcode Country UK DX 02030880000

### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- X You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- X You have signed the form

### Important information

Please note that all information on this form will appear on the public record

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

### Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or.email.enquines@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk