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COMPANIES FORM No:395
Particulars of a mortgage or charge

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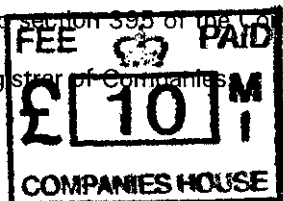
025763

395

Please do not write
in this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies



For official use



Company number

01855768

Please complete
legibly, preferably in
black type, or bold
block lettering

Name of Company

Golcare Limited

* Insert full name
of company

Date of creation of the charge

3 April 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Policy Assignment Deed

Amount secured by the mortgage or charge

All monies and liabilities now or hereafter due owing or incurred by the Company to the Chargee including further advances or for which the Company may be or has become liable to the Chargee on any account and in any manner whatsoever whether alone or jointly and in whatever style name or form whether as principal or surety certain or contingent together with interest both before and after judgment together with costs, charges, expenses other payments.

Names and addresses of the mortgagees or persons entitled to the charge

Credit Suisse First Boston

5 Cabot Square

London

Postcode

E14 4QR

Presentor's name address and
reference (if any):

Dibb Lupton Alsop

101 Barbirolli Square

MANCHESTER

M2 3DL

LMB/BB/PAD395/D3846

For official use
Mortgage Section

Post room



JMA
COMPANIES HOUSE

J1MHNP6

0298
07/04/00

Time critical reference

Short particulars of all the property mortgaged or charged

By Way of Assignment

A life assurance policy dated 28 February 2000 with Barclays Life Assurance Company Limited under policy number 0161822242 for a sum assured of £900,000 on the life of Gary Lewis together with all rights to all monies that may become payable thereunder and all securities and other benefits which may accrue under such policy.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil.

Signed

Dibbington Assoc

Date

6.4.00

On behalf of mortgagee

τ delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed, "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01855768

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A POLICY ASSIGNMENT DEED DATED THE 3rd APRIL 2000 AND CREATED BY GOLCARE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CREDIT SUISSE FIRST BOSTON ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th APRIL 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th APRIL 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

HC026