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COMPANIES FORM No:395

Particulars of a mortgage or charge



025763

395

Please do not write
in this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably in
black type, or bold
block lettering

13.

01855768

Name of Company

Golcare Limited

*Insert full name
of company

Date of creation of the charge

3 April 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies and liabilities now or hereafter due owing or incurred by the Company to the Chargee including further advances or for which the Company may be or has become liable to the Chargee on any account and in any manner whatsoever whether alone or jointly and in whatever style name or form whether as principal or surety certain or contingent together with interest both before and after judgment together with costs charges and expenses and other payments made pursuant to the Legal Charge or in its preparation completion and enforcement.

Names and addresses of the mortgagees or persons entitled to the charge

UCB Healthcare Finance No 1 Limited

Group House 52 Sutton Court Road Sutton

Surrey

Postcode

SM1 4SL

Presentor's name address and
reference (if any):
Dibb Lupton Alsop
101 Barbirolli Square
MANCHESTER
M2 3DL
LMB/BB/LC395/D3849

For official use
Mortgage Section

Post room



COMPANIES HOUSE

0019
07/04/00

Time critical reference

Short particulars of all the property mortgaged or charged

By Way of Legal Charge

The leasehold land at Campbell Park Road and Victoria Road, Hebburn, South Tyneside Tyne and Wear comprised in a lease dated 3 April 2000 and made between (1) the Company, Gary Owen Lewis and Joanne Lynn Lewis and (2) the Company

By Way of Floating Charge

All moveable plant machinery implements utensils furniture goods and equipment belonging to the Company from time to time upon the first described property.

By Way of Assignment

1. The benefit of all licences.
2. All compensation payable.
3. The goodwill of the business carried out at the firstly described property.
4. The benefit of all guarantees or covenants by any surety or sureties of any lease relating to the first described property.

NOTE: The charge contains a restriction on the creation of any charge by the Company whether such charge ranks in priority, *pari passu* or subsequent to the legal charge.

Particulars as to commission allowance or discount (note 3)

Nil.

Signed *Robertson Atrop* Date 6.4.00

On behalf of mortgagee

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

τ delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01855768

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 3rd APRIL 2000 AND CREATED BY GOLCARE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO UCB HEALTHCARE FINANCE NO 1 LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th APRIL 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th APRIL 2000.

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E