

301905/390. 363a

Please complete in typescript, or in bold black capitals. CHFP010 Company Number			Annual Return		
		pany Number	1854685		
(Company	y Name in full	Lehman Brothers Holdings Plc		
			1		
Date of this return The information in this return is made up to		turn is made up	Day Month Year 0 6 0 3 2 0 0 8		
Date of nex	t return				
If you wish to make your next return to a date earlier than the anniversary of this return please show the date here Companies House will then send a form at the appropriate time		versary of this ate here	Day Month Year 0 6 0 3 2 0 0 9		
Registered Show here the this return.		t the date of	25 Bank Street		
Any change of		Post town	London		
registered office be notified on to 287		County / Region			
		UK Postcode	E14 5LE		
Principal bu	siness	activities			
Show trade classification code number(s) for the principal activity or activities			7415		
If the code number cannot be determined, give a brief description of principal activity			UK Holding Company		

LD3 23/04/2008 **COMPANIES HOUSE**

Form April 2002

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for companies registered in Scotland

Register of members	
If the register of members is not kept at the registered office, state here where it is kept	·
Post town	n [
County / Region	UK Postcode
Register of Debenture holders If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept	
Post town	
County / Region	UK Postcode [
Company type	
Public limited company	х
Private company limited by shares	
Private company limited by guarantee without share capital Private company limited by shares exempt under section 30 Private company limited by guarantee exempt under section 30 Private unlimited company with share capital Private unlimited company without share capital	Please tick the appropriate box
Company Secretary	Details of a new company secretary must be notified on form 288a.
(Please photocopy this area to provide details of joint * Style / Title	· [
* Voluntary details) PARUL
†† Tick this box if the Surnami	DAVE
address shown is a service address for the beneficiary of a Confidentiality Order Address ††	108B Fordwych Road
granted under section 723B of the	
Companies Act 1985 otherwise, give your Post town usual residential	London
address In the case of a corporation or County / Region	UK Postcode NW2 3NL
Scottish firm, give the registered or principal Countr office address	/ England
If a partnership give the names and addresses of the partners or the name of the partnership and office address	

Register of members If the register of members is not kept at the registered office, state here where it is kept Post town County / Region		UK Postcode
Register of Debenta If there is a register of de or a duplicate of any suc of it, which is not kept at office, state where it is ke	ebenture holders, h register or part the registered ept Post town	UK Postcode
	County / Region	OK FOSICOGE
Company type		
Public limited company		
Private company limited	by shares	
Private company limited by guarantee without share capital Private company limited by shares exempt under section 30 Private company limited by guarantee exempt under section 30 Private unlimited company with share capital Private unlimited company without share capital		Please tick the appropriate box
Company Secretary	/	Details of a new company secretary must be notified on form 288a.
(Please photocopy this area to provide details of joint secretanes)	Style / Title	Ms
* Voluntary details	Forename(s)	Margaret
†† Tick this box if the address shown is a	Surname	Smith
service address for the beneficiary of a Confidentiality Order granted under section	Address ††	19 Trinity Grove, Bengeo
723B of the Companies Act 1985 otherwise, give your usual residential	Post town	Hertford
address In the case of a corporation or Scottlsh firm, give the registered or principal office address	County / Region Country	HERTS UK Postcode SG14 3HB United Kingdom
If a partnership give the names addresses of the partners or th name of the partnership and of address	e	

Register of members	1
If the register of members is not kept at the registered office, state here where it is kept	
Post town	
County / Region	UK Postcode
Register of Debenture holders If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept	
Post town	
County / Region	UK Postcode
Company type	
Public limited company	
Private company limited by shares	
Private company limited by guarantee without share capital Private company limited by shares exempt under section 30 Private company limited by guarantee exempt under section 30 Private unlimited company with share capital Private unlimited company without share capital	Please tick the appropriate box
Company Secretary	Details of a new company secretary must be notified on form 288a.
(Please photocopy this area to provide details of joint Name * Style / Title	Miss
secretanes) Forename(s) * Voluntary details	Emily Sarnia Everard
†† Tick this box if the address shown is a	Upton
service address for the beneficiary of a Address †† Confidentiality Order granted under section	6B Wetherby Mansions, Earls Court Square
723B of the Companies Act 1985 otherwise, give your Post town usual residential	London
address in the case of a corporation or Scottish firm, give the	UK Postcode E14 5LE
registered or principal Country office address	England
If a partnership give the names and addresses of the partners or the name of the partnership and office	

address

Directors Please list directors in a	alphabetical order	Details of new directors must be notified on form 288a
Directors In the	* Style / Title	Mr
case of a director		Day Month Year
t h a t is a corporation or a Scottish firm, the	Date of birth	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$
name is the	Forename(s)	Marcus
corporate or firm	• •	
name	Surname	Jackson
†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section	X Address ††	25 Bank Street
723B of the Companies Act 1985 otherwise, give your	Post town	London
usual residential	County / Region	UK Postcode E14 5LE
address in the case of a corporation or Scottish firm, give the registered or principal	Country	
office address	Business occupation	UK Financial Controller

Directors In the	lame * Style / Title	Mr
case of a director		Day Month Year
t h a t is a corporation or a Scottish firm, the	Date of birth	2 4 0 4 1 9 6 0
name is the corporate or firm	Forename(s)	Ian Michael
name	Surname	Jameson
†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section	X Address #	25 Bank Street
723B of the Companies Act 1985	Post town	London
otherwise, give your usual residential address in the case of	County / Region	UK Postcode E14 5LE
a corporation or Scottish firm, give the registered or principal	Country	England Nationality British
office address	Business occupation	Solicitor

^{*} Voluntary details

Directors Please list directors in a	iphabetical order	Details of new directors must b	be notified on form 288a
Na Directors In the	ame * Style / Title		
case of a director		Day Month Year	
corporation or a	Date of birth		
Scottish firm, the name is the	Forename(s)	Carlo	
corporate or firm name	Surname	Pelleranı	
†† Tick this box if the address shown is a			
service address for the beneficiary of a	Address ††	16 Cholmeley Park	
Confidentiality Order granted under section			
723B of the Companies Act 1985 otherwise, give your	Post town	London	
usual residential address in the case of	County / Region		UK Postcode N6 5EU
a corporation or Scottish firm, give the	Country	England	Nationality Italian
registered or principal office address	Business occupation	Banker	
* Voluntary details			
	ame * Style / Title	Mr	
Directors In the case of a director	- ,	Day Month Year	•
that is a corporation or a	Date of birth	2 8 1 1 1 9 6 4	
Scottish firm, the name is the	Forename(s)	Antony John	
corporate or firm			
name †† Tick this box if the	Surname	Rush	
address shown is a service address for the beneficiary of a	X Address #	25 Bank Street	
Confidentiality Order granted under section			
723B of the Companies Act 1985	Post town	London	
otherwise, give your usual residential	County / Region		UK Postcode E14 5LE
address in the case of a corporation or	Country	England	Nationality British
Scottish firm, give the registered or principal office address	•		Mationality British
	Business occupation	Tay Adviser	

Business occupation | Tax Adviser

Directors Please list directors in a	alphabetical order	Details of new directors must be notified on form 288a
	1	
Directors In the	* Style / Title	Mr
case of a director		Day Month Year
that is a		0 8 0 5 1 9 6 8
corporation or a	Date of birth	
Scottish firm, the	5	
name is the	Forename(s)	David Steven
corporate or firm	0	
name	Surname	Rushton
†† Tick this box if the address shown is a		
service address for	Address ††	28 Christchurch Hill, Hampstead
the beneficiary of a		I
Confidentiality Order granted under section		
723B of the	Post town	Irandan
Companies Act 1985 otherwise, give your	F OSC LOWIT	London
usual residential	County / Region	UK Postcode NW3 1JL
address in the case of	County / (togical	OK 1 00:0000 [1,101
a corporation or Scottlsh firm, give the	Country	England Nationality BRITISH
registered or principal	, , , , , , , , , , , , , , , , , , ,	bligtana bigiana
office address	Business occupation	Chartered Accountant
* Voluntary details		
N	lame * Style / Title	1
Directors In the	Otyle / Title	
case of a director		Day Month Year
that is a	Date of birth	
corporation or a	Date of birtin	
Scottish firm, the name is the	Forename(s)	I
corporate or firm	, 5,5,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
name	Surname	
†† Tick this box if the		<u> </u>
address shown is a	Address ††	
service address for the beneficiary of a		
Confidentiality Order		
granted under section 723B of the		
Companies Act 1985	Post town	
otherwise, give your	_	
usual residential address in the case of	County / Region	UK Postcode
a corporation or	_	
Scottish firm, give the	Country	Nationality
registered or principal office address	Donata and a second	
· · · · · · · · · · · · · · · · · · ·	Business occupation	

BLUEPRINT 2000

Issued share capital Enter details of all the shares in issue at the date of this return	Class (e g Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
See attached schedule			
L			_
		L	
	Totals		_ L
List of past and present sharel			٦
(use attached schedule where appropriate) A full list is required if one was not	There were no change	<u> </u>	
included with either of the last two returns	A list of changes is en	on pap	er in another format
	A full list of shareholde	ers is enclosed X	
		<u> </u>	
		•	
Certificate	I certify that the inform knowledge and belief	nation given in this return is	s true to the best of my
Sigr	ned ()	Dat	te 14/4/2008
† Please delete as appropriate	† a direct or / secretary	(<i>D</i> Y 1	
When you have signed the return send with the fee to the Registrar of Companion Cheques should be made payable to Companies House.		cludes 6 (enter number)	continuation sheets
You do not have to give any contact information in the box opposite but if yo do, it will help Companies House to contact you if there is a query on the fo	Emily Upton, 25	Bank Street, Londo	n, E14 5LE, England
The contact information that you give w be visible to searchers of the public rec		8000 100	0000
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	L	Tel <u>[0207_102_</u>	2026
BLUEPRINT	DX number l	DX exchange I	



Issued share capital Schedule to form 363a

CHFP010	Company Number	1854685		
	Company Name in full	Lehman Brothers	Holdings Plc	
	Currency	Pounds Sterling		
Issued sha	re capital			
	of all the shares in issue	Class g Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i e Number of shares issued multiplied by nominal value per share, or total amount of stock)
NON-CUMUL	ATIVE REDEEMABLE PREFE	RENCE	20,000,000	£20,000,000 00
ORDINARY			40,021,100	£40,021,100 00
ORDINARY	'B' NON VOTING		0	£0 00
	,		<u> </u>	
<u> </u>				
<u> </u>			<u> </u>	l
<u></u>				
<u></u>			L	
		Totals	60,021,100	60,021,100 00



Issued share capital Schedule to form 363a

CHFP010	Company Number	1854685		
	Company Name in full	Lehman Brothers	Holdings Plc	
	Currency	US Dollar		
Issued sha	re capital			
	of all the shares in issue	Class g Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i e Number of shares issued multiplied by nominal value per share, or total amount of stock)
				US\$3,270,000,000
NON-CUMUL	ATIVE REDEEMABLE PREFE	RENCE US \$	3,270,000,000	US\$813,800,000 0
US\$1 ORDI	NARY		813,800,000	05\$813,800,000 0
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1			1	1
1			ı	1
<u> </u>				
		Totals	4,083,800,000	4,083,800,000 00



List of past and present shareholders Schedule to form 363a

		Schedule to form 303a
CHFP010	Company Number	1854685
	Company Name in full	Lehman Brothers Holdings Plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

	Shares or amount of stock transferred (if appropriate)			
Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer	
Name LEHMAN BROTHERS HOLDINGS INC.	£1.00 NON-CUMULATIVE REDEEMABLE PREFERENCE			
Address c/o Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware, US	PREFERENCE ,		,	
UK postcode 19808	Shares Held - 20,000,000			
Name				
Address	-			
UK postcode L	-			
Name				
Address				
UK postcode	-			



List of past and present shareholders Schedule to form 363a

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Company Number | 1854685

Company Name in full | Lehman Brothers Holdings Plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- ➤ List joint shareholders consecutively

		Shares or amount of stock transferred (if appropriate)		
Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer	
Name LEHMAN BROTHERS UK HOLDINGS LIMITED	£1 00 ORDINARY			
Address 25 Bank Street, London, England				
UK postcode E14 5LE	Shares Held 40,021,099			
Name Peter Robert Sherratt	£1 00 ORDINARY	_		
Address 25 Bank Street, London, England				
	Shares Held 1			
UK postcode E14 5LE Name				
Name				
Address				
UK postcode				

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List of past and present shareholders Schedule to form 363a

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Company Number | 1854685

Company Name in full | Lehman Brothers Holdings Plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

·			
	Shares or amount of stock transferred (if appropriate)		
Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Lehman Brothers Holdings Scottish LP	US\$1.00 NON-CUMULATIVE REDEEMABLE		
Address Johnstone House, 52-54 Rose Street, Aberdeen, Scotland	PREFERENCE US \$		
Luc de la Dia tro	Shares Held 3,270,000,000		
UK postcode AB10 1UD			
Address			
UK postcode			
Name			
Address UK postcode			
on postodo		<u></u>	



List of past and present shareholders Schedule to form 363a

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Company Number | 1854685

Company Name in full

Lehman Brothers Holdings Plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

		Shares or amount of stock transferred (if appropriate)		
Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer	
Name LEHMAN BROTHERS UK HOLDINGS LIMITED	US\$1 00 US\$1 ORDINARY			
Address 25 Bank Street, London, England				
UK postcode E14 5LE	Shares Held 813,800,000			
Name				
Address				
UK postcode				
Name				
Address				
UK postcode				