

BLUEPRINT

2000

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363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

1854685

Company Name in full

Lehman Brothers Holdings Plc

Date of this return

The information in this return is made up
to

Day	Month	Year
06	03	2008

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here
Companies House will then send a form
at the appropriate time

Day	Month	Year
06	03	2009

Registered Office

Show here the address at the date of
this return.

25 Bank Street

Any change of
registered office **must**
be notified on form
287

Post town

London

County / Region

UK Postcode

E14 5LE

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

7415

If the code number cannot be determined,
give a brief description of principal
activity

UK Holding Company



Form April 2002

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

Name

* Style / Title

* Voluntary details

Forename(s)

PARUL

Surname

DAVE

Address ††

108B Fordwych Road

Post town

London

County / Region

UK Postcode

NW2 3NL

Country

England

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Details of a new company secretary must be notified on form 288a.

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

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<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

Name

* Style / Title

Ms

Forename(s)

Margaret

Surname

Smith

Address ††

19 Trinity Grove, Bengoe

Post town

Hertford

County / Region

HERTS

UK Postcode

SG14 3HB

Country

United Kingdom

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐
☐
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Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

Name

* Style / Title

Miss

Forename(s)

Emily Sarnia Everard

Surname

Upton

Address

6B Wetherby Mansions, Earls Court Square

Post town

London

County / Region

UK Postcode

E14 5LE

Country

England

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Mr

Day Month Year

Date of birth

1 3 1 0 1 9 6 3

Forename(s)

Marcus

Surname

Jackson

☒

Address ††

25 Bank Street

Post town

London

County / Region

UK Postcode

E14 5LE

Country

England

Nationality

British

Business occupation

UK Financial Controller

* Voluntary details

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title

Mr

Day Month Year

Date of birth

2 4 0 4 1 9 6 0

Forename(s)

Ian Michael

Surname

Jameson

☒

Address ††

25 Bank Street

Post town

London

County / Region

UK Postcode

E14 5LE

Country

England

Nationality

British

Business occupation

Solicitor

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

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Name

* Style / Title

Day Month Year
Date of birth 1 8 1 0 1 9 6 8

Forename(s) Carlo

Surname Pellerani

☐

Address †† 16 Cholmeley Park

Post town London

County / Region UK Postcode N6 5EU

Country England Nationality Italian

Business occupation Banker

* Voluntary details

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name

* Style / Title Mr

Day Month Year
Date of birth 2 8 1 1 1 9 6 4

Forename(s) Antony John

Surname Rush

☒

Address †† 25 Bank Street

Post town London

County / Region UK Postcode E14 5LE

Country England Nationality British

Business occupation Tax Adviser

Directors*Please list directors in alphabetical order***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name*** Style / Title**

Mr

Day Month Year

Date of birth

0 8 0 5 1 9 6 8

Forename(s)

David Steven

Surname

Rushton

Address ††

28 Christchurch Hill, Hampstead

Post town

London

County / Region

UK Postcode

NW3 1JL

Country

England

Nationality

BRITISH

Business occupation

Chartered Accountant

* Voluntary details

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name*** Style / Title**

Day Month Year

Date of birth

Forename(s)

Surname

Address ††

Post town

County / Region

UK Postcode

Country

Nationality

Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return

Class
(e.g. Ordinary/Preference)**Number of shares issued****Aggregate Nominal Value**
(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

See attached schedule		
Totals		

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period

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on paper

in another format

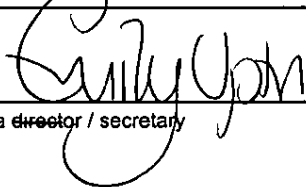
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed


 † a director / secretary
Date

14/4/2008

† Please delete as appropriate

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

This return includes

6

continuation sheets

(enter number)

Emily Upton, 25 Bank Street, London, E14 5LE, England

Tel 0207 102 2026

DX number

DX exchange

BLUEPRINT

2000

Issued share capital Schedule to form 363a

CHFP010

Company Number 1854685

Company Name in full Lehman Brothers Holdings Plc

Currency Pounds Sterling

Issued share capital

Enter details of all the shares in issue
at the date of this return

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
NON-CUMULATIVE REDEEMABLE PREFERENCE	20,000,000	£20,000,000 00
ORDINARY	40,021,100	£40,021,100 00
ORDINARY 'B' NON VOTING	0	£0 00
Totals	60,021,100	60,021,100 00

Issued share capital Schedule to form 363a

CHFP010

Company Number 1854685

Company Name in full Lehman Brothers Holdings Plc

Currency US Dollar

Issued share capitalEnter details of all the shares in issue
at the date of this return

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
NON-CUMULATIVE REDEEMABLE PREFERENCE US \$		3,270,000,000	US\$3,270,000,000 00
US\$1 ORDINARY		813,800,000	US\$813,800,000 00
Totals		4,083,800,000	4,083,800,000 00

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 1854685

Company Name in full | Lehman Brothers Holdings Plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred <small>(if appropriate)</small>		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name LEHMAN BROTHERS HOLDINGS INC. Address c/o Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware, US UK postcode 19808	£1.00 NON-CUMULATIVE REDEEMABLE PREFERENCE Shares Held 20,000,000		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 1854685

Company Name in full Lehman Brothers Holdings Plc

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- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name LEHMAN BROTHERS UK HOLDINGS LIMITED Address 25 Bank Street, London, England UK postcode E14 5LE	£1 00 ORDINARY Shares Held 40,021,099		
Name Peter Robert Sherratt Address 25 Bank Street, London, England UK postcode E14 5LE	£1 00 ORDINARY Shares Held 1		
Name Address UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 1854685

Company Name in full | Lehman Brothers Holdings Plc

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 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Lehman Brothers Holdings Scottish LP Address Johnstone House, 52-54 Rose Street, Aberdeen, Scotland UK postcode AB10 1UD	US\$1.00 NON-CUMULATIVE REDEEMABLE PREFERENCE US \$ Shares Held 3,270,000,000		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 1854685

Company Name in full Lehman Brothers Holdings Plc

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 - Every third annual return after a full list has been provided
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- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name LEHMAN BROTHERS UK HOLDINGS LIMITED <hr/> Address 25 Bank Street, London, England <hr/> UK postcode E14 5LE	US\$1 00 US\$1 ORDINARY Shares Held 813,800,000		
Name <hr/> Address <hr/> UK postcode			
Name <hr/> Address <hr/> UK postcode			