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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

127328/26

395

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

5111

01850101

Name of company

* Medalmark Limited

Date of creation of the charge

16 January 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

1.1 All moneys whether principal or interest which now are, or shall at any time hereafter (and whether on or after each such demand) become, due or owing to the Bank by the Mortgagor either alone or jointly with any other person on any current or other account, and all other obligations and liabilities whatever of the Mortgagor to the Bank, whether actual or contingent whether arising in contract, tort or otherwise and whether as principal or surety;

1.2 All sums becoming due under this security and all discount, commission, fees or other lawful charge and expenses which the Bank may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Mortgagor's accounts and the Mortgagor will on such demand also retire all bills or notes for the time being under discount with the Bank and to which the Mortgagor is a party, whether as drawer, acceptor, maker or endorser, without any deduction whatsoever; and

1.3 Interest on each of the foregoing, computed and compounded according to the usual mode of the Bank as well after as before any demand made or

Names and addresses of the mortgagees or persons entitled to the charge

EFG Private Bank Limited of 12 Hay Hill, London

Postcode W1J 6DW

Presentor's name address and
reference (if any):

Eversheds LLP
1 Callaghan Square
Cardiff
CF10 5BT

5.AB.C12580

Time critical reference

For official Use (02/00)
Mortgage Section

Post room



A41
COMPANIES HOUSE

AERTCC95

570
21/01/2006

Short particulars of all the property mortgaged or charged

The company with full title guarantee charges to the bank by way of Legal Mortgages:

1.1 All that freehold/leasehold property known as 729 South Road, Haywards Heath, West Sussex and registered at the Land Registry under title number WSX300 and all building fixtures (including trade and tenant's fixtures) fixed plant and machinery at any time thereon.

1.2 By way of fixed charge, all rights and interest of insurance and assurance now or hereafter held by or insuring for the benefit of, the Mortgagor in relation to the Mortgaged Property

1.3 By way of fixed charges any goodwill relating to the Mortgaged Property

1.4 If the Mortgagor is a company, charges to the Bank by way of a floating charge, all the assets, plant, machinery, fitting and other chattels of the Mortgagor not herein before effectively charged and which are situate at any time at or are used in connection with the Mortgaged Property

1.5 Assigned to the bank the Rental Sums together with the benefit of all rights and remedies of the Mortgagor relating thereto TO HOLD to the bank absolutely subject nevertheless to redemption upon payment or discharge of all moneys and other liabilities hereby covenanted to be paid or discharged by the Mortgagor

1.6 Assigns to the Bank the benefit of and all rights and remedies of the

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Particulars as to commission allowance or discount (note 3)

Signed *Eversheds LLP*

Date 19 January 2006

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

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**Particulars of a mortgage or charge
(continued)**

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Continuation sheet No _____
to Form No 395 and 410 (Scot)

*Please complete
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Company Number

01850101

Name of Company

Medalmark Limited

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

judgement obtained hereunder shall accrue on a daily basis from the dates on which the same are incurred or become due (without the necessity for any demand being made for payment thereof) at such rate as is agreed from time to time in relation to each of the foregoing or, to the extent not so agreed, at the Bank's sterling base rate (or, in respect of any sum not in sterling, an equivalent interest rate for the relevant currency, to be determined by the Bank) plus eight per centum per annum and be payable in arrears on such dates as may be agreed, or, to the extent not so agreed, such interest payment dates as the Bank may select.

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete
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Mortgagor in relation to all guarantees, warranties and representations given or made by and any rights or remedies against, all or any of the architects, quantity surveyors, engineers or other professional at any time engaged by the Mortgagor in relation to the design, construction or inspection of any works carried out at the Mortgaged Property including all sums recovered from any such persons TO HOLD to the Bank absolutely subject nevertheless to redemption upon payment or discharge of all moneys and other liabilities hereby covenanted to be paid or discharged by the Mortgagor;

N.B. The Company shall not, without the prior written consent of the Bank create or permit to subsist (other than in favour of the Bank) any encumbrance on the whole or any part of the Mortgaged Assets.

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**Particulars of a mortgage or charge
(continued)**

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Continuation sheet No _____
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Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01850101

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 16th JANUARY 2006 AND CREATED BY MEDALMARK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO EFG PRIVATE BANK LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st JANUARY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th JANUARY 2006.

DDMM



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —