

A

COMPANIES FORM No. 363

**Annual return
of a company****363**

Pursuant to sections 363 and 364 of the Companies Act 1985

Please do not
write in
this margin

Note The appropriate fee should accompany this form

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

1848143

*insert full name
of company

Annual return of (note 1)

* HOUSE OF FRASER HOLDINGS PLC

The information in this return is as at

If the company has
a share capital, this
date must be the
14th day after the
annual general
meeting

6TH DECEMBER

19 89

1. (The date of this return note 1)

Address of registered office of the company

14 SOUTH STREET
LONDON

Postcode

W1Y 5PJ

Total amount of indebtedness of the company
in respect of mortgages and charges
(note 2)

£ 425,000,000

If different from the
registered office, state
address where the register
of members or any register
of debenture holders or
any duplicate or part of any
register of debentures is
kept or may be inspected.

Register of members

N/A

Register of debenture holders

N/A

Particulars of the secretary

Name (notes 3 and 4) JOSEPH HILARY MOLLOY

Previous name(s) (note 3) N/A

Address (notes 4 and 5) 7 HIGHFIELD ROAD

PURLEY

SURREY

Postcode

CR8 2JJ

*Only pages 1 and 2
need be completed
in the case of a
company without
share capital

We certify this return which comprises pages 1, 2, [3, 4, 5 and 6]† [plus\$ 4 continuation sheets]

†Enter number of
continuation sheets
attached

Signed

Director, and

Secretary

Presenter's name, address and
reference (if any):J Molloy
14 South Street
LONDON W1Y 5PJFor official use
General SectionRB5/1200/
758060

COMPANIES HOUSE

RECEIVED

LONDON

Post room

CARDIFF

26 FEB 1990

27 FEB 1990

M

18

Particulars of the directors of the company continued (notes 6 and 7)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

* Delete if inappropriate. Enter particulars of other directorships held or previously held. If this space is insufficient use a continuation sheet

Name (note 3) MOHAMED AL FAYED		Business Occupation DIRECTOR
Previous name(s) (note 3) N/A		Nationality EGYPTIAN
Address (note 5) 60 PARK LANE		Date of birth (note 9) 27.01.33
LONDON		
	Postcode W1Y 3TG	
Other relevant past or present directorships* (note 8)		
SEE ATTACHED LIST		

Name (note 3) SALAH FAYED		Business Occupation DIRECTOR
Previous name(s) (note 3) N/A		Nationality EGYPTIAN
Address (note 5) 60 PARK LANE		Date of birth (note 9) 04.02.39
LONDON		
	Postcode W1Y 3TG	
Other relevant past or present directorships* (note 8)		
SEE ATTACHED LIST		

Name (note 3) ALI FAYED		Business Occupation DIRECTOR
Previous name(s) (note 3) N/A		Nationality EGYPTIAN
Address (note 5) 60 PARK LANE		Date of birth (note 9) 18.12.43
LONDON		
	Postcode W1Y 3TG	
Other relevant past or present directorships* (note 8)		
SEE ATTACHED LIST		

Name (note 3) STANLEY WILLIAM FRITH		Business Occupation DIRECTOR
Previous name(s) (note 3) N/A		Nationality BRITISH
Address (note 5) THORNFIELD HOUSE		Date of birth (note 9) 15.07.43
13 VINE RD BARNES		
	Postcode SW13 ONE	
Other relevant past or present directorships* (note 8)		
N/A		

Summary of share capital and debentures

Nominal share capital

£ 50,000,000

Please do not write in this margin

divided into:-

Number of shares	Class	Nominal value of each share
1 50,000,000	Ord shares	£1
2		£
3		£

Please complete legibly, preferably in black type, or bold block lettering

Issued share capital and debentures

1. Number of shares of each class taken up to the date of this return

Number Class
1 50,000,000 Ord Shares

2. Number of shares of each class issued subject to payment wholly in cash

1 50,000,000 Ord Shares

3. Number of shares of each class issued as fully paid up for a consideration other than cash

1 N/A

4. Number of shares of each class issued as partly paid up for a consideration other than cash and extent to which each such share is so paid up

Amount per share

1 £ N/A

2 £

3 £

5. Number of shares (if any) of each class issued at a discount

1 N/A

Continued on page 4

LIST OF PAST

Folio in register ledger containing particulars	Names and addresses	
		1
		2
3	ALFAYED INVESTMENT & TRUST SA	3
	PO BOX 470 VADUZ LIECHTENSTEIN	4
		5
4	MOHAMED, SALAH AND ALI AL FAYED	6
	60 PARK LANE LONDON W1Y 3TG	7
		8
		9
		10
		11
		12
		13
		14
		15

Please do not
write in
this margin

Summary of share capital and debentures continued

Amount

Number

Class

6. Amount of discount on the issue of shares which has not been written off at the date of this return

7. Amount per share called up on number of shares of each class

Please complete
legibly, preferably
in black type, or
bold block lettering

8. Total amount of calls received (note 10)

9. Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash

10. Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash

11. Total amount of calls unpaid

12. Total amount of sums (if any) paid by way of commission in respect of any shares or debentures

13. Total amount of the sums (if any) allowed by way of discount for any debentures since the date of the last return

14. Total number of shares of each class forfeited

15. Total amount paid (if any) on shares forfeited

16. Total amount of shares for which share warrants to bearer are outstanding

17. Total amount of share warrants to bearer issued and ISSUED

surrendered respectively since the date of the last return SURRENDERED

18. Number of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind

£			
£ 1	50,000,000	Ord shares	
£			
£			
£ 50,000,000			
£ N/A			
£			
£			
£ N/A			
£			
£			
£ N/A			
£ NONE			
£ N/A			
	N/A		
£ N/A			
£ N/A			
£ N/A			
£ N/A			
	N/A		

AND PRESENT MEMBERS (notes 11 and 12)

AND PRESENT MEMBERS (notes 11 and 12)

Account of Shares				
Number of shares or amount of stock held by existing members at date of return (note 11)	Particulars of shares transferred since the date of the last return, or, in the case of the first return, of the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members (note 12)			Remarks
	Number	Date of Registration of transfer (a) (b)		
49,999,999				
1				
50,000,000				

Please do not
write in
this margin

COMPANIES FORM No. 363 (Cont.)

Annual return of a company (continuation)

Please complete
legibly, preferably
in black type, or
bold block lettering

Continuation sheet No. 1
to Form No. 363

Company number

1848143

Name of company

* Insert full name
of company

* HOUSE OF FRASER HOLDINGS PLC

Particulars of the directors of the company continued (notes 6 and 7)

Name (note 3)	WILLIAM ALECK CRADDOCK	Business Occupation	DIRECTOR
Previous name(s) (note 3)	N/A	Nationality	BRITISH
Address (note 5)	17 TRETAWN PARK	Date of birth (note 9)	02.11.24
MILL HILL	LONDON		
	Postcode	NW7 4PS	
Other relevant past or present directorships* (note 8)			
ROYAL ALBERT HALL DEVELOPMENTS LIMITED			

* Delete if
inappropriate.
Enter particulars
of other director-
ships held or
previously held.
If this space is
insufficient continue
on back page

Name (note 3)	GRAHAM WALLACE JONES	Business Occupation	DIRECTOR
Previous name(s) (note 3)	N/A	Nationality	AUSTRALIAN
Address (note 5)	FLAT 1 NO 56 MILLBANK	Date of birth (note 9)	12.08.39
VICTORIA	LONDON		
	Postcode	SW1P 4RL	
Other relevant past or present directorships* (note 8)			
SEE ATTACHED LIST			

Name (note 3)	DAVID ROYSTON WEBB	Business Occupation	LAWYER
Previous name(s) (note 3)	N/A	Nationality	BRITISH
Address (note 5)	13 BUCKINGHAM HOUSE	Date of birth (note 9)	01.03.45
COURTLANDS	SHEEN RD		
	Postcode	TW10 5AX	
Other relevant past or present directorships* (note 8)			
SEE ATTACHED LIST			

MR MOHAMED AL FAYED

House of Fraser Holdings plc
House of Fraser plc
Harrods Limited
House of Fraser Property Investment plc
The Dorchester Limited
Dorchester Hotel Limited
Pageguide Limited
Dorchester Jewellers Limited
The Ritz Hotel Limited
The Paris Ritz Hotel Investments Limited

MR S FAYED

House of Fraser Holdings plc
Harrods Limited
House of Fraser Property Investment plc
The Ritz Hotel Limited
The Paris Ritz Hotel Investments Limited

MR A FAYED

House of Fraser Holdings plc
House of Fraser plc
House of Fraser (Stores) Limited
Harrods Limited
Turnbull and Asser (Holdings) Limited
House of Fraser Property Investment plc
The Ritz Hotel Limited
The Paris Ritz Hotel Investments Limited

MR G W JONES

Harrods Estates Office (unlimited company having
a share capital)
House of Fraser (Shoes) Limited
House of Fraser plc
Turnbull and Asser (Holdings) Limited
House of Fraser Holdings plc
House of Fraser Property Investment plc
Hyde Park Residence Limited
The Ritz Hotel Limited

MR D R WEBB

House of Fraser Holdings plc
Ritz Products (UK) Limited
Hyde Park Residence Limited
Makart Limited
Barrow Green Farm Limited