

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)**Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

01843189

Name of Company

AIB Group Holdings (U.K) Limited

We,

Malcolm Cohen
55 Baker Street
London
W1U 7EU

Geoffrey Stuart Kinlan
Prospect Place
85 Great North Road
Hatfield
Hertfordshire
AL9 5BS

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date: 2.3.10

Presenter's name address and
reference (if any)

BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/AIB

For official use
General Section

Post room

SATURDAY



AY14AI27

A22

06/03/2010

380

COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number: 01843189

Name of company: AIB Group Holdings (U.K.) Limited

Presented by the directors

Declaration of Solvency

(a) insert names and addresses

We (a) Gerard O'Keeffe of 72 Burkes Road, Beaconsfield, Buckinghamshire, HP9 1EP

Robert Rutledge of Ash House, Bull Lane, Gerrards Cross, Buckinghamshire, SL9 8RL

Nick Treble of 5 The Asters, St James Road, Goff's Oak, Hertfordshire, EN7 6SD

(b) Delete as applicable
 (c) Insert name of company

being (b) ~~EITHER all the OR the majority of the directors of~~ (c) AIB Group Holdings (U K) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(d) Insert a period of months not exceeding 12

(e) Insert date


We append a statement of the company's assets and liabilities as at (e) [2nd march] 2010, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 4 TENTERDEN ST LONDON W1.
 this 2 day of MARCH 2010

Before me,

 SIMON ALLEN

Solicitor or Commissioner of Oaths
HOWARD KENNEDY
 Solicitors
 19 Cavendish Square
 London W1A 2AW

**Statement as at 2 March 2010 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	1,058,395,683
	Cash in Hand	
	Marketable Securities	
	Bills Receivable	
	Inter-company loan	
	Loans and Advances	
	Unpaid Share Capital	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	538,200,000
	Other Property, viz	
	Interest Receivable	
	Estimated Realisable Value of Assets £	1,596,595,683
Liabilities:		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	Nil
	Unsecured creditors (amounts estimated to rank for payment)	(97,744)
	£	£
	Trade accounts	
	Bills payable	
	HM Revenue & Customs	97,744
	Due to Subsidiary	
	Contingent liabilities	
Estimated Surplus after paying Debts in full £		1,596,497,939

Remarks

Liquidation costs to be met by an associated company