

LBC266-2

In accordance with  
Section 707 of the  
Companies Act 2006.

**SH03****Return of purchase of own shares****Companies House**

✓ **What this form is for**  
You may use this form to give notice  
of a purchase by a limited company  
of its own shares.

✗ **What this form is NOT for**  
You cannot use this form to  
give notice of a purchase by an  
company of its own shares.

WEDNESDAY



\*ABWGYH49\*

A16

01/02/2023

#126

COMPANIES HOUSE

**1 Company details**

Company number 0 1 8 3 3 6 7 9

Company name in full Vodafone Group Plc

**Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**2 Shares purchased for cancellation**

Please complete the table below to show the shares purchased for cancellation.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of shares<br>purchased | Nominal value of<br>each share | Date that the<br>shares were<br>delivered to the<br>company | Do these qualify as<br>treasury shares? | Maximum price<br>paid for shares<br>(PLC only) | Minimum price<br>paid for shares<br>(PLC only) |
|----------------------------------------------------|-------------------------------|--------------------------------|-------------------------------------------------------------|-----------------------------------------|------------------------------------------------|------------------------------------------------|
|                                                    |                               |                                | / /                                                         | <input type="checkbox"/> Yes            |                                                |                                                |
|                                                    |                               |                                | / /                                                         | <input type="checkbox"/> Yes            |                                                |                                                |
|                                                    |                               |                                | / /                                                         | <input type="checkbox"/> Yes            |                                                |                                                |
|                                                    |                               |                                | / /                                                         | <input type="checkbox"/> Yes            |                                                |                                                |
|                                                    |                               |                                | / /                                                         | <input type="checkbox"/> Yes            |                                                |                                                |
|                                                    |                               |                                | / /                                                         | <input type="checkbox"/> Yes            |                                                |                                                |
|                                                    |                               |                                | / /                                                         | <input type="checkbox"/> Yes            |                                                |                                                |

Please show the aggregate amount paid on shares purchased for cancellation.

Total aggregate amount

Please give the authentication code you've been given by HM Revenue  
& Customs (HMRC)HMRC authentication  
code

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**3 Shares purchased into treasury**

Please complete the table below if you are purchasing shares to place into treasury.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of shares<br>purchased | Nominal value of<br>each share | Date that the shares were delivered<br>to the company | Maximum price<br>paid for shares<br>(PLC only) | Minimum price<br>paid for shares<br>(PLC only) |
|----------------------------------------------------|-------------------------------|--------------------------------|-------------------------------------------------------|------------------------------------------------|------------------------------------------------|
| Ordinary                                           | 6,103,691                     | US\$0.20 20/21                 | 05 / 01 / 23                                          | 86.36                                          | 84.70                                          |
| Ordinary                                           | 6,074,521                     | US\$0.20 20/21                 | 06 / 01 / 23                                          | 87.81                                          | 85.72                                          |
| Ordinary                                           | 6,074,521                     | US\$0.20 20/21                 | 09 / 01 / 23                                          | 88.81                                          | 87.55                                          |
| Ordinary                                           | 6,074,521                     | US\$0.20 20/21                 | 10 / 01 / 23                                          | 89.50                                          | 88.54                                          |
|                                                    |                               |                                | / /                                                   |                                                |                                                |
|                                                    |                               |                                | / /                                                   |                                                |                                                |
|                                                    |                               |                                | / /                                                   |                                                |                                                |

Please show the aggregate amount paid by the company on shares purchased into treasury.

Total aggregate amount 21,311,298.90

**4 Stamp Duty****Stamp Duty of 0.5% is payable for purchases where the amount or value of the consideration is over £1,000.**

Please show the amount of Stamp Duty paid on shares purchased.

Stamp Duty ❶

£ 106,560.00

**If Stamp Duty is chargeable, you must pay and send this form by email to HMRC for stamping first.** HMRC will send you a letter confirming the appropriate amount of Stamp Duty has been paid.**You should then submit the HMRC confirmation letter to Companies House with this form.****How to pay**

For details on how to pay Stamp Duty and notify HMRC, go to:

**gov.uk/guidance/pay-stamp-duty#fast-pay**

After you have paid your Stamp Duty you must email details to HMRC at stampduty@mailbox@hmrc.gov.uk

Your email should include:

- the payment reference
- the payment amount
- the date of payment
- a digital copy of this form (like, a scanned PDF)

You may post your notification if you cannot send it digitally.

Go to: [www.gov.uk/guidance/pay-stamp-duty#fast-pay](http://www.gov.uk/guidance/pay-stamp-duty#fast-pay)**❶ Stamp Duty**

The calculated amount of Stamp Duty should be rounded up to the nearest multiple of £5.

**Further information on Stamp Duty**If you need more information on Stamp Duty go to [gov.uk/topic/business-tax/stamp-duty-on-shares](http://gov.uk/topic/business-tax/stamp-duty-on-shares) or contact HMRC on 0300 200 3510

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|                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                          |
|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| No Stamp Duty payable | <p>If Stamp Duty is <b>not payable</b> on shares purchased, please confirm the statement below by ticking the appropriate box:</p> <p><input type="checkbox"/> I/We certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value of the consideration exceeds £1,000.</p> <p><input type="checkbox"/> I/We certify that the transfer effected by this instrument is a repurchase of own shares by a Qualifying Asset Holding Company and all the conditions for exemption are met.</p> <p><b>If you have no Stamp Duty payable, please return this form directly to Companies House.</b></p> | <p><b>Further information on Stamp Duty</b><br/>If you need more information on Stamp Duty go to <a href="http://gov.uk/topic/business-tax/stamp-duty-on-shares">gov.uk/topic/business-tax/stamp-duty-on-shares</a> or contact HMRC on 0300 200 3510</p> |
|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|           |                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                   |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5         | <b>Signature</b>                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                   |
|           | I am signing this form on behalf of the company.                                                                                                                                     |                                                                                                                                                                                                                                                                                                   |
| Signature | <div>Signature</div> <div>X</div> <div>DocuSigned by:<br/>RES 172<br/>D0AB0743F53C447...</div> <div>X</div>                                                                          | <p><b>UK Societas</b><br/>If the form is being filed on behalf of a UK Societas (UKS) please delete 'director' and insert details of which organ of the UKS the person signing has membership.</p> <p><b>Person authorised</b><br/>Under either section 270 or 274 of the Companies Act 2006.</p> |
| Date      | <div>11 01 2023</div> <p>This form may be signed by:<br/>Director<sup>1</sup>, Secretary, Person authorised<sup>2</sup>, Administrator, Receiver, Receiver manager, CIC manager.</p> |                                                                                                                                                                                                                                                                                                   |

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## Return of purchase of own shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

|               |                             |   |   |   |   |
|---------------|-----------------------------|---|---|---|---|
| Contact name  | Group Corporate Secretariat |   |   |   |   |
| Company name  | Vodafone Group Plc          |   |   |   |   |
| Address       | One Kingdom Street          |   |   |   |   |
|               | Paddington Central          |   |   |   |   |
| Post town     | London                      |   |   |   |   |
| County/Region | London                      |   |   |   |   |
| Postcode      | W                           | 2 | 6 | B | Y |
| Country       | United Kingdom              |   |   |   |   |
| DX            |                             |   |   |   |   |
| Telephone     |                             |   |   |   |   |

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed Section 2 and/or Section 3 as appropriate.
- ☐ In Section 4, you have either had the form stamped by HMRC or ticked the certification section to indicate that no duty is payable.
- ☐ If Stamp Duty is chargeable, you have attached a copy of the stamping HMRC confirmation letter with this form.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1.

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.

**Stamp Duty**

If Stamp Duty is to be paid, please first send this form to: HMRC Stamp Office. See Section 4 for more details.

**Further information**

For further information, please see the guidance notes on the website at [gov.uk/companieshouse](http://gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [gov.uk/companieshouse](http://gov.uk/companieshouse)**