



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **Vodafone Group Plc**

Company Number: **01833679**



Received for filing in Electronic Format on the: **19/08/2016**

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Company Name: **Vodafone Group Plc**

Company Number: **01833679**

Confirmation **15/08/2016**

Statement date:

# Statement of Capital (Share Capital)

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Class of Shares:	7%	Number allotted	50000
	CUMULATIVE	Aggregate nominal value:	50000
	FIXED		
	RATE		
Currency:	GBP		

Prescribed particulars

**1 RIGHT OF FIXED RATE SHARES ("FRS") TO PROFITS** 1.1 IF THE COMPANY HAS PROFITS AVAILABLE FOR DISTRIBUTION AND THE DIRECTORS RESOLVE THAT THESE SHOULD BE DISTRIBUTED, THE HOLDERS OF FRS ARE ENTITLED, BEFORE THE HOLDERS OF ANY OTHER CLASS OF SHARES, TO BE PAID IN RESPECT OF EACH FINANCIAL YEAR OR OTHER ACCOUNTING PERIOD OF THE COMPANY A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 7% PER ANNUM ON THE NOMINAL VALUE OF THE FRS WHICH IS PAID UP OR TREATED AS PAID UP. 1.2 SUBJECT TO 1.3, THE PREFERENTIAL DIVIDEND WILL BE PAID YEARLY, ON 31 MARCH IN RESPECT OF EACH FINANCIAL YEAR ENDING ON OR BEFORE THAT DATE. IF THIS DATE IS NOT A WORKING DAY, THE PAYMENT WILL BE MADE THE NEXT WORKING DAY. 1.3 WHEN THE COMPANY HAS TO CALCULATE A DIVIDEND ON THE FRS FOR A PERIOD OTHER THAN A CALENDAR YEAR ENDING ON 31 MARCH (BEING ANOTHER ACCOUNTING PERIOD, THE FIRST DIVIDEND PERIOD ARISING FOR THE FRS OR OTHERWISE), THE DAILY DIVIDEND RATE WILL BE WORKED OUT BY DIVIDING THE YEARLY DIVIDEND RATE BY 365 DAYS. THIS DAILY RATE SHOULD BE MULTIPLIED BY THE ACTUAL NUMBER OF DAYS WHICH HAVE PASSED IN THE RELEVANT PERIOD, NOT INCLUDING THE DATE OF PAYMENT, TO GIVE THE AMOUNT PAYABLE FOR THAT PERIOD. 1.4 EXCEPT AS PROVIDED ABOVE, FRS DO NOT HAVE ANY OTHER RIGHT TO SHARE IN THE COMPANY'S PROFITS. 2. RIGHT OF FRS TO CAPITAL 2.1 IF THE COMPANY IS WOUND UP (BUT IN NO OTHER CIRCUMSTANCES INVOLVING A REPAYMENT OF CAPITAL OR DISTRIBUTION OF ASSETS TO SHAREHOLDERS WHETHER BY REDUCTION OF CAPITAL, REDEEMING OR BUYING BACK SHARES OR OTHERWISE), THE HOLDERS OF FRS WILL BE ENTITLED, BEFORE THE HOLDER OF ANY OTHER CLASS OF SHARES TO - REPAYMENT OF THE AMOUNT PAID UP OR TREATED AS PAID UP ON THE NOMINAL VALUE OF EACH FRS - THE AMOUNT OF ANY DIVIDEND WHICH IS DUE FOR PAYMENT ON, OR AFTER, THE DATE THE WINDING UP COMMENCED WHICH IS PAYABLE FOR A PERIOD ENDING ON OR BEFORE THAT DATE. THIS APPLIES EVEN IF THE DIVIDEND HAS NOT BEEN DECLARED OR EARNED - ANY ARREARS OF DIVIDEND ON ANY FRS BY THEM. THIS APPLIES EVEN IF THE DIVIDEND HAS NOT BEEN DECLARED

OR EARNED, AND - A PROPORTION OF ANY DIVIDEND IN RESPECT OF THE FINANCIAL YEAR OR OTHER ACCOUNTING PERIOD WHICH BEGAN BEFORE THE WINDING UP COMMENCED BUT ENDS AFTER THAT DATE. THE PROPORTION WILL BE THE AMOUNT OF THE DIVIDEND THAT WOULD OTHERWISE HAVE BEEN PAYABLE FOR THE PERIOD WHICH ENDS ON THAT DATE APPLIED EVEN IF THE DIVIDEND HAD NOT BEEN DECLARED OR EARNED. 2.2 IF THERE IS A WINDING UP WHICH 2.1 ABOVE APPLIES, AND THERE IS NOT ENOUGH TO PAY THE AMOUNTS DUE ON FRS, THE HOLDERS OF FRS WILL SHARE WHAT IS AVAILABLE IN PROPORTION TO THE AMOUNTS TO WHICH THEY WOULD OTHERWISE BE ENTITLED. THE HOLDERS OF FRS WILL BE GIVEN PREFERENCE OVER THE HOLDERS OF OTHER CLASSES OF SHARES WHICH RANK BEHIND THEM IN SHARING THE COMPANY'S ASSETS. 2.3 EXCEPT AS PROVIDED HERETO, FRS DO NOT HAVE ANY OTHER RIGHT TO SHARE IN THE COMPANY'S SURPLUS ASSETS. 3. VOTING RIGHTS OF FRS 3.1 THE HOLDERS OF FRS ARE ONLY ENTITLED TO RECEIVE NOTICE OF GENERAL MEETINGS, OR TO ATTEND, SPEAK AND VOTE AT GENERAL MEETINGS, AS FOLLOWS: - IF A RESOLUTION IS TO BE PROPOSED AT THE GENERAL MEETING TO WIND UP THE COMPANY, THEY ARE ENTITLED TO RECEIVE NOTICE OF THE GENERAL MEETING AND CAN ATTEND, BUT ARE NOT ENTITLED TO SPEAK OR VOTE - IF A RESOLUTION IS TO BE PROPOSED AT THE GENERAL MEETING WHICH WOULD VARY OR ABROGATE THE RIGHTS ATTACHED TO FRS, THEY ARE ENTITLED TO RECEIVE NOTICE OF THE GENERAL MEETING AND ARE ENTITLED TO ATTEND, SPEAK AND VOTE BUT ONLY IN RESPECT OF SUCH RESOLUTION OR ANY MOTION TO ADJOURN THE GENERAL MEETING BEFORE SUCH RESOLUTION IS VOTED ON. 3.2 IF THE HOLDERS OF FRS ARE ENTITLED TO VOTE AT A GENERAL MEETING, EACH HOLDER PRESENT IN PERSON OR BY PROXY, (OR, BEING A COMPANY, BY A COMPANY REPRESENTATIVE) HAS ONE VOTE ON A SHOW OF HANDS AND ON A POLL EVERY HOLDER WHO IS PRESENT IN PERSON OR BY PROXY (OR, BEING A COMPANY, BY A COMPANY REPRESENTATIVE) SHALL HAVE ONE VOTE IN RESPECT OF EACH FULLY PAID FRS.

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>28814124788</b>
	<b>SHARES</b>	<b>Aggregate nominal value:</b>	<b>6037135425.58</b>
<b>Currency:</b>	<b>USD</b>		

Prescribed particulars

**ORDINARY SHARES OF US\$0.20 20/21 EACH** 1. RIGHT OF ORDINARY SHARES TO PROFITS  
 ANY DIVIDEND PAYABLE SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDER PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM. 2. RIGHT OF  
 ORDINARY SHARES TO CAPITAL ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING

UP), THE ORDINARY SHARES CONFER FULL RIGHTS BUT THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION, AND SHALL RANK AFTER THE FRS SHARES OF £1 EACH. 3. VOTING RIGHTS OF ORDINARY SHARES THE ORDINARY SHARES SHALL CONFER, ON EACH HOLDER OF ORDINARY SHARES, THE RIGHT TO RECEIVE NOTICE AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND EACH ORDINARY SHARE SHALL CARRY ONE VOTE PER SHARE. WHERE A SHARE IS HELD BY JOINT SHAREHOLDERS, ANY ONE JOINT SHAREHOLDER CAN VOTE AT ANY GENERAL MEETING (EITHER PERSONALLY OR BY PROXY) IN RESPECT OF SUCH SHARES AS IF HE WERE THE ONLY SHAREHOLDER. IF MORE THAN ONE OF THE JOINT SHAREHOLDER VOTES (EITHER PERSONALLY OR BY PROXY), THE ONLY VOTE WHICH WILL COUNT IS THE VOTE OF THE ONE OF THEM THAT IS LISTED FIRST ON THE REGISTER FOR THE SHARE.

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**Statement of Capital (Totals)**

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Currency:	GBP	Total number of shares:	50000
		Total aggregate nominal value:	50000
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	28814124788
		Total aggregate nominal value:	6037135425.58
		Total aggregate amount unpaid:	0

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor