Section 89(3) The Insolvency Act 1986

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

Declaration of Solvency embodying a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

For official use To the Registrar of Companies **Company Number** 01829152 NAME OF COMPANY (1) POMEROYS RESTAURANTS LIMITED (1) Insert full name of Company (2) Insert full names and address(es) Stephen Richards of 163 Eversholt Street, London, NW1 1BU Timothy Doubleday of 163 Eversholt Street, London, NW1 1BU attach a declaration of solvency embodying a statement of assets and liabilities Signed Signed (3) PricewaterhouseCoopers LLP (3) Insert presenter's 7 More London Riverside, London SE1 2RT and reference (if any) For official use Liquidation section Post room

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04/03/2016

COMPANIES HOUSE

#148

Form 4.70 cont'd

The Insolvency Act 1986 Members' Voluntary Winding Up **Declaration of Solvency** Embodying a Statement of Assets and Liabilities

Company Number

01829152

Name of Company

POMEROYS RESTAURANTS LIMITED

Presented by

PricewaterhouseCoopers LLP

7 More London Riverside, London SE1 2RT

Declaration of Solvency

We

(a) Insert names and addresses

Stephen Richards of 163 Eversholt Street, London, NW1 1BU Timothy Doubleday of 163 Eversholt Street, London, NW1 1BU

(b) Delete as applicable (c) Insert name of company (d) Insert a period of months not exceeding 12 being (b) all the directors of (c) POMEROYS RESTAURANTS LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 23 February 2016, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Stephen Richards

TAYLOR WESSING LLP **5 NEW STREET SQUARE** LONDON EC4A 3TW

Declared at

this 24 day of Fibriary 2016
Before me.

Solicitor or Commissioner of Oaths

Covington & Burling 265 Strand London WC2R 1BF

Company Name POMEROYS RESTAURANTS LIMITED

Registered No 01829152 Form 4.70 (cont)

Statement as at 23 February 2016 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets.	£
Balance at bank Cash in hand Marketable securities Bills receivable Inter-company debtor Trade debtors Loans and advances	1
Unpaid calls Stock in trade Work in progress	
Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc Investments other than marketable securities Other property, viz	
Estimated realisable value of assets £	1
Liabilities Secured on specific assets, viz Secured by floating charge(s)	£
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment) ### Linter-company creditor Bills payable Accrued expenses Other liabilities Contingent liabilities	
Estimated surplus after paying debts in full £	1
Remarks Liquidation costs to be settled by another group company	