

M

COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number

M154

1111

1826890

Name of company

*CHRYSLIS INVESTMENTS LIMITED ("the Company")

*Insert full name
of company

Date of creation of the charge

12th April 1989

Description of the instrument (if any) creating or evidencing the charge (note 2)

CONFIRMATORY AND SUPPLEMENTAL CHARGE ("the Charge") made
between (1) the Company and (2) National Westminster Bank
PLC ("the Bank").

Amount secured by the mortgage or charge

All monies now due, or hereafter to become due or from time
to time accruing due from the Company to the Bank.

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank PLC/ 41 Lothbury, LONDON

Postcode

EC2 2BP

Presentor's name, address and
reference (if any):

WILDE SAPTE
Queensbridge House
60 Upper Thames Street
London EC4V 3BD
Ref: NJS/063649
Tel: 01-236-3050

For official use
Mortgage section

REGISTERED

17 APR 1989

Post room



Short particulars of all the property mortgaged or charged

All the property and assets of the Company as charged by the Principal Deed and in addition thereto:-

(a) By way of specific charge all buildings, structures, erections, fixtures and fittings (including trade fixtures and fittings) from time to time on the legally mortgaged property or the equitably charged property (as those expressions are defined in the Principal Deed).

(b) By way of specific charge its uncalled capital and all present and future patents, patent applications, trade marks, trade names, registered designs, confidential information, copyrights and other intangible property of the Company and all licences and ancillary and connected rights to any of the same; and

(c) By way of specific charge all interests and rights held by the Company both present and future in any master audio and video tape recordings, film masters, acetates, mothers, stampers and other carriers of sound recordings (including without limitation sound tracks associated with

Cont...

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

W. J. de Sa

Date 17th April 1989

On behalf of ~~company~~ ~~mortgagee~~ ~~chargee~~ Solicitors of the Bank

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2



The Solicitors' Law Stationery Society plc, Oyez House, 27 Crimscoot Street, London SE1 5TS

1985 Edition
11.85 F5626

5010503

Companies M395

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

**Particulars of a mortgage or charge
(continued)**

use do not
write in this
binding margin

Continuation sheet No 1
to Form No 395 and 410 (Scot)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

1826890

Name of company

CHRYSLIS INVESTMENTS

Limited*

*delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

The Charge is supplemental to a Mortgage Debenture dated 15th January 1985 and made between the same parties, which was registered pursuant to Section 95 of the Companies Act 1948 on the 31st January 1985 ("the Principal Deed") and to a Confirmatory Charge dated 27th September 1985.

Amount due or owing on the mortgage or charge (continued)

Please do not
write in this
binding margin

Please complete
legibly, preferably in
black type, or bold
block lettering

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

**Please complete
legibly, preferably
in black type, or
bold block lettering**

cinematograph films) and cinematograph films (as defined in the Copyright Designs and Patents Act 1988) and by way of Assignment all present and future contracts and agreements made between the Company and any performing and/or recording artist.

Please complete
legibly, preferably
in black type, or
bold block lettering



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE


Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 12th April 1989 and created by CHRYSALIS INVESTMENTS LIMITED for securing all moneys due or to become due from the Company to National Westminster Bank PLC supplemental to the Principal Deed dated 15th January 1985 and to a confirmatory charge dated 27th September 1985

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 17th April 1989

Given under my hand at the Companies Registration Office,
Cardiff the 24 APR 1989

No. 1826890


R. M. GROVES
an authorised officer

Certificate and instrument received by

..... L. C.

Date 26/4 1989

C.69