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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

1. This form is to be filled in this way

Pursuant to section 395 of the Companies Act 1985

2. The name of the company must be written in black type or bold block lettering

To the Registrar of Companies

For official use

Company number

* Insert full name of company

Name of company

* THE COPYRIGHTS GROUP LIMITED

Date of creation of the charge

31ST OCTOBER 1994.

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to Coutts & Co.

Names and addresses of the mortgagees or persons entitled to the charge

Coutts & Co.

Registered Office: 15, Lombard Street, London

Postcode

EC3V 9AU

Presenter's name, address and reference (if any):

Coutts & Co.

Address: 2 Lower Swan Lane Street

LONDON

SW1W 8BT

Presenter's reference

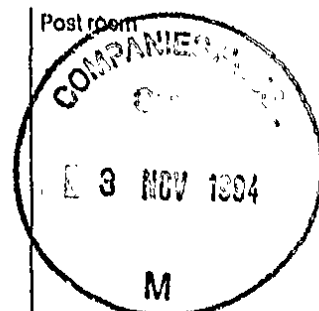
and/or telephone number

NAG5911 071-824-8251X19

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

The property hereinafter described ("the property") and/or the proceeds of sale thereof together with a floating charge over all moveable plant machinery implements utensils furniture and equipment at any time placed upon or used in or about the property viz:

A CHARGE BY WAY OF LEGAL MORTGAGE OVER:
7 SQUARE RIGGER ROW AND ADJACENT CAR PARK
PLANTATION WHARF, LONDON SW11.

Please do not write
in this margin

Please complete
legibly, preferably
in black type or
bold black lettering

Particulars as to commission allowance or discount (note 3)

Nil

per pro Coutts & Co.

Address: 2 LOWER SWANE STREET
LONDON
SW1W 8BT

Signed

M. A. Stiles

Date 2ND NOVEMBER 1994

On behalf of [company] [mortgagee/chargee] *

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY. 01819018

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 7th NOVEMBER 1994 AND CREATED BY THE COPYRIGHTS GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COUTTS & CO. ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd NOVEMBER 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th NOVEMBER 1994.

M. SAHA

for the Registrar of Companies



COMPANIES HOUSE

HC026B

POST
SC
4111