

**GNE GROUP LIMITED (COMPANY NO:01816510)**

**(the "Company")**

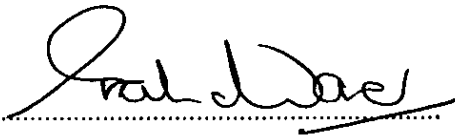
**MEMORANDUM OF CAPITAL COMPLYING WITH SUB-SECTION 644(2) OF THE COMPANIES ACT 2006 AS ADAPTED BY ARTICLE 4 OF THE COMPANIES ACT 2006 (COMMENCEMENT NO.7, TRANSITIONAL PROVISIONS AND SAVINGS) ORDER 2008 (SI 2008/1886)**

The share capital of the Company as reduced by special resolution passed on is as follows:

- (a) Share capital: £3,476,316.50
- (b) Number of shares: 13,905,266 ordinary shares of £0.25 each
- (c) Amount deemed to be paid up on each ordinary share: £0.25

Dated: 29 June 2009

Signed .....



Director/Secretary

MONDAY



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29/06/2009

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COMPANIES HOUSE