

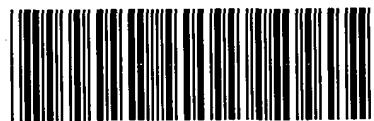
Lifecycle Limited

**Unaudited annual report and financial
statements**

For the year ended 30 September 2015

Registered number: 1816173

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Lifecycle Limited

Unaudited annual report for the year ended 30 September 2015

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Lifecycle Limited

Officers and professional advisors

Directors

P Aldis
R Craddock
L Hardy
C Keen
M Kendrick
C McMenemie
M Moran
K Rowe

Company secretary

R Craddock

Registered office

Samuel Ryder House
Barling Way
Nuneaton
Warwickshire
CV10 7RH

Lifecycle Limited

Directors' report for the year ended 30 September 2015

The directors present their annual report and financial statements for the year ended 30 September 2015.

Principal activity

The company did not trade during the year.

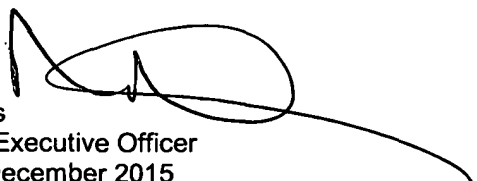
Directors and directors' interests

The directors who held office during the year and subsequently were as follows:

P Aldis	
R Craddock	
L Hardy	
H Kamil	(resigned 28 February 2015)
C Keen	
M Kendrick	
C McMenemie	(appointed 1 April 2015)
M Moran	(appointed 1 April 2015)
K Rowe	(appointed 1 April 2015)

H Kamil was an officer of NBTY Inc. and his interests were disclosed in the accounts of that company. The interests of the other directors are disclosed in the accounts of Holland & Barrett International Limited (formerly NBTY Europe Limited).

By order of the board



P Aldis
Chief Executive Officer
17th December 2015

Lifecycle Limited

Profit and loss account (unaudited) for the year ended 30 September 2015

During the financial year, and the preceding financial year, the company did not trade and received no income and incurred no expenditure. Consequently, during these periods the company made neither a profit nor a loss.

Lifecycle Limited

Balance sheet (unaudited) as at 30 September 2015

	Notes	2015 £'000	2014 £'000
Creditors: amounts falling due within one year	2	(895)	(895)
		(895)	(895)
Capital and reserves			
Called up share capital	3	1,500	1,500
Profit and loss account		(2,395)	(2,395)
Total shareholders' deficit		(895)	(895)

For the year ended 30 September 2015, the Company was entitled to the exemption from audit as a dormant company under section 480 of the Companies Act 2006.

The members have not required the company to obtain an audit of its accounts in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibility for complying with the requirements of the 2006 Act with respect to accounting records and the preparation of accounts under section 475(3) of the Companies Act 2006.

The financial statements were approved and authorised for issue by the board of directors on 17th December 2015 and were signed on its behalf by:



C Keen
Chief Financial Officer

Lifecycle Limited

Notes to the financial statements (unaudited) for the year ended 30 September 2015

1 Accounting policies

The financial statements have been prepared under the historical cost convention and in accordance with applicable Accounting Standards.

2 Creditors: amounts falling due within one year

	2015	2014
	£'000	£'000
Amounts owed to group undertakings	895	895

3 Called up share capital

	2015	2014
	£'000	£'000
Authorised:		
80,000 'A' ordinary shares of £1 each	80	80
58,772 'B' ordinary share of £1 each	59	59
1,462,130 'C' ordinary shares of £1 each	1,462	1,462
20,000 'D' ordinary shares of £1 each	20	20
140,000 'E' ordinary share of £1 each	140	140
	1,761	1,761
Allotted, called up and fully paid:		
80,000 'A' ordinary shares of £1 each	80	80
50,000 'B' ordinary shares of £1 each	50	50
1,210,000 'C' ordinary shares of £1 each	1,210	1,210
20,000 'D' ordinary shares of £1 each	20	20
140,000 'E' ordinary shares of £1 each	140	140
	1,500	1,500

Lifecycle Limited

Notes to the financial statements for the year ended 30 September 2015 (continued)

4 Ultimate parent company

The company's immediate parent company is Holland & Barrett Retail Limited, a company incorporated in Great Britain and registered in England and Wales.

The Company's ultimate parent company and controlling party is The Carlyle Group, a company incorporated in the United States of America.

The largest and only group in which the results of the company are consolidated is that headed by NBTY, Inc.

Copies of NBTY, Inc.'s consolidated accounts may be obtained from NBTY, Inc., 2100 Smithtown Avenue, Ronkonkoma, New York 11779, USA.