



Return of allotments of shares

BUCK LIST

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

1805708

1. Name of company

* insert full name
of company

* THE FLEMING GEARED INCOME & ASSETS INVESTMENT TRUST PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	PREFERRED	
A Number allotted	1517117	1517117	
B Nominal value of each	£ 0.50	£ 0.50	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£ 1.00	£

Date(s) on which the shares were allotted

§ complete
(a) or (b) as
appropriate

(a) [on 1st June 19 95] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

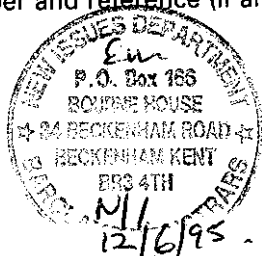
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted following the exercise of 1517117 Warrants to subscribe for 1517117 Ordinary Shares and 1517117 6.3 - 13.3% Cumulative Limited Participating Preferred Shares.			

NOTES

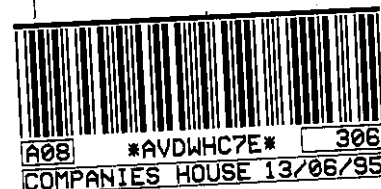
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use



Post room



Please do not
write in the
margin.

**Please complete
legibly, preferably
in black type, or
bold block lettering**

For and on behalf of

FLEMING INVESTMENT TRUST MANAGEMENT LIMITED-Secretary

Date 4/6/95.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

FORM ML8/1

A

BULK LIST OF ALLOTMENT OF SHARES

14 PAGES-

A bulk list (over 10 pages) of allotments for the company named below has been lodged but does not appear on microfiche.

If you wish to search the list, please enquire at the Search Control Counter.

Company Number

1805708

Company Name

THE FLEMING GEARED INCOME + ASSETS
INVESTMENT TRUST PLC

Date of Allotments

1/6/95