

**Return of Allotment of Shares**Company Name: **SQUARE ENIX LIMITED**Company Number: **01804186**Received for filing in Electronic Format on the: **22/05/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/03/2023	

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

**SHARE ISSUED BY SQUARE ENIX LIMITED TO SQUARE ENIX HOLDINGS CO., LTD IN
CONSIDERATION FOR THE TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF
SQUARE ENIX OF AMERICA HOLDINGS, INC. TO SQUARE ENIX LIMITED.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	33668516
Currency:	GBP	Aggregate nominal value:	33668516

Prescribed particulars

THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES CONSTITUTE SEPARATE CLASSES OF SHARES AND RANK PARI PASSU IN ALL RESPECTS EXCEPT AS EXPRESSLY PROVIDED OTHERWISE IN THE ARTICLES OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	1800076760
	A	Aggregate nominal value:	90003838

Currency: GBP

Prescribed particulars

THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES CONSTITUTE SEPARATE CLASSES OF SHARES AND RANK PARI PASSU IN ALL RESPECTS EXCEPT AS EXPRESSLY PROVIDED OTHERWISE IN THE ARTICLES OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	21730281
	B	Aggregate nominal value:	21730281

Currency: GBP

Prescribed particulars

THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES CONSTITUTE SEPARATE CLASSES OF SHARES AND RANK PARI PASSU IN ALL RESPECTS EXCEPT AS EXPRESSLY PROVIDED OTHERWISE IN THE ARTICLES OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1855475557
		Total aggregate nominal value:	145402635
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.