



The Directors
Hydrocarbons Offshore Services Limited
100 Thames Valley Park Drive
Reading
Berkshire RG6 1PT
United Kingdom

28 October 2014

Dear Sirs,

Ceasing to hold office as auditors

Further to our discussions of 25 March 2013 with the management of BG Group Plc and in accordance with Section 519 of the Companies Act 2006 (the "Act"), we enclose our statement of no circumstances connected with ceasing to hold office as auditors of Hydrocarbons Offshore Services Limited (the "Company"). In addition, we would like to remind you of your reporting requirement under the Act.

The Company's statutory obligations can be found in Sections 514 and 515 of the Act. Unless we receive notice from the Company that it has made an application to the court within 21 days of the date on which our statement of no circumstances is deposited at your registered office (the "Date of Deposit"), we must within a further 7 days send a copy of our statement of no circumstances to the Registrar of Companies.

If you have any concerns as to how the Company and its directors should meet their obligations then we recommend that you seek legal advice.

Yours faithfully,

PricewaterhouseCoopers LLP

PricewaterhouseCoopers LLP

Enclosures

THURSDAY



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COMPANIES HOUSE

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