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Private & confidential

The Directors
M&G Investments
Laurence Pountney Hill,
London,
EC4R 0HH

Our ref NP/RB/538

Contact Neil Palmer
020 7311 5080

04 August 2014

Dear Sirs

Statement to Prudential Unit Trusts Limited (no. 01796126) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as directors of the company Prudential Unit Trusts Limited.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG Audit Plc

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