

**G****Return of allotments of Shares****Pursuant to section 88(2) of the Companies Act 1985 (the Act)****88(2)****To the Registrar of Companies****Company Number****[REVISED 1988]**  
This form replaces forms  
PUC2, PUC3 and 88(2)

1. Name of company

1796126

Prudential Unit Trusts Limited

2. This section must be completed for all allotments

Description of Shares	£1 Ordinary		
<b>A</b> Number allotted	6,000,000		
<b>B</b> Nominal value of each	£ 1.00		
<b>C</b> Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00		

Date(s) on which shares were allotted

from 22 December 1998 to 04 January 1999

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 &amp; 3)

<b>D</b> Extent to which each share is to be treated as paid up (%)			
<b>E</b> Consideration for which the shares were allotted			

**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

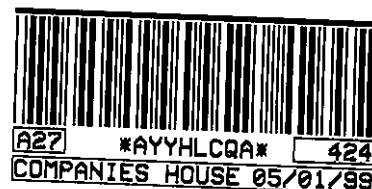
Presenter's name, address, telephone number and reference (if any):

**CHAPP**GROUP SECRETARIAL, PRUDENTIAL  
CORPORATION PLC, 142 HOLBORN BARS,  
LONDON, EC1N 2NH

0171 548 3804

For official use

Post room



## Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
PRUDENTIAL COLLECTIVE INVESTMENTS LIMITED 142 HOLBORN BARS, LONDON, EC1N 2NH	6,000,000		
TOTAL	6,000,000		

Where the space given on this form is inadequate,  
continuation sheets should be used and the number of  
sheets attached should be indicated in the box opposite

Signed  Designation SECRETARY Date 4/1/99