

G

COMPANIES FORM No.155(6)a

**Declaration in relation to
assistance for the acquisition
of shares.**

155(6)a

Please do not
write in this
margin

Pursuant to section 155(6) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf- Note 5)

For official use

Company number

[] [] [] []

1794610

Note
Please read the notes
on page 3 before
completing this form.

Name of company

CAPPER PIPE SERVICES LIMITED

* Insert full name
of company

Wes Charles Michael MOGG, James PARKER,
Ralph Morris POWELL, Graham BLACKWELL and
Geoffrey BURNEY

* Insert name(s) and
address(es) of all
the directors

all of 101 Hall, Knutsford, Cheshire WAT6.4PF

1 delete as
appropriate

~~The~~ ~~director~~ ~~(all the directors)~~ of the above company do solemnly and sincerely declare that:

The business of the company is:

5 delete whichever
is inappropriate

~~(a) that of a company registered in the United Kingdom within the meaning of the Banking Act 1978~~
~~(b) that of a person authorised under section 4 of the Insurance Companies Act 1982 to carry on~~
~~insurance business in the United Kingdom~~
(c) something other than the above

The company is proposing to give financial assistance in connection with the acquisition of shares in

the (company) ~~(company's holding company)~~ ~~and in~~ ~~Norman Holt Group limited one of its holding~~ ~~companies~~

The assistance is for the purpose of ~~(the acquisition)~~ ^{those} reducing or discharging a liability incurred for the purpose of ~~the~~ acquisition

The number and class of the shares acquired ~~is~~ ^{are} ~~to be~~ ^{is} acquired is: Rider A

Presentor's name address any
reference (if any):

CHAFFE STREET
BROOK HOUSE
70 SPRING GARDENS
MANCHESTER M2 2BQ

Ref: CGML/JEB

For official Use
General Section

Post room

101 Hall
M

The assistance is to be given to: (note 2)

Rider B

Please do not
write in
the margin

Please complete
legibly preferably
in black type, or
bold black lettering

The assistance will take the form of:

Rider C

The person ^s who ^{ve} [has acquired] ~~(will acquire)~~ the shares ^{are} ~~is~~
As set out in Rider D

do not delete as
appropriate

The principal terms on which the assistance will be given are:

As set out in the Guarantors' Deed of Accession and the Debenture
and the documents referred to therein and the Deed of Accession to
the the Composite Guarantee and Debenture

The amount of cash to be transferred to the person assisted is £ Nil

The value of any asset to be transferred to the person assisted is £ Nil

The date on which the assistance is to be given is on or before 31st January 1991

* delete either (a) or (b) as appropriate

[illegible]

Walter
M. Powell
advised

Page 3