

The Insolvency Act 1986**Notice of statement of affairs**

Name of Company
GHG (Realisations) Plc (formerly Goodhead Group Plc)

Company number
01794199

In the High Court of Justice, Chancery Division
--

Court case number
8559 of 2012

We
Allan Watson Graham
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

David John Standish
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

attach a copy of -

the statement of affairs
the statements of concurrence

in respect of the administration of the above company

Signed


Allan Graham, Joint Administrator

Dated

21 December 2012

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Ilana Vine KPMG LLP 8 Salisbury Square London EC4Y 8BB United Kingdom	
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Tel +44 20 73112584 DX Exchange	

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

MONDAY



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24/12/2012

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COMPANIES HOUSE

Statement of affairs

Name of Company
Goodhead Group Plc

Company number
01794199

In the High Court of Justice, Chancery Division
--

Court case number
8559 of 2012

Statement as to the affairs of Goodhead Group Plc, Chaucer Business Park, Launton Road

On the 28 November 2012, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 28 November 2012 the date that the company entered administration

Full name

MICHAEL IAN EDWARDS

Signed



Dated

17-12-12.

Goodhead Group Plc

Statement of Affairs

Assets

	Book Value	Estimated Realisable Value
	£'000	£'000
Assets subject to fixed charge		
Fixed Assets less lease liability - per schedule	0	0
Book Debts - per schedule	0	0
Investment in subsidiary companies at cost	1,890	0
	<hr/>	<hr/>
	1,890	0
	<hr/>	<hr/>
Assets subject to floating charge		
Fixed assets - landlords improvements	0	0
Stock and WIP	0	0
Prepayments and accrued income	261	0
Intercompany Debts	46,163	0
	<hr/>	<hr/>
	46,624	0
	<hr/>	<hr/>
Uncharged Assets		
VAT Recoverable	0	0
Unencumbered Fixed Assets	0	0
	<hr/>	<hr/>
	0	0
	<hr/>	<hr/>
Estimated total assets available for preferential creditors	48,514	0
	<hr/>	<hr/>

Goodhead Group Plc

	£'000	£'000
Estimated total assets available for preferential creditors (carried from page A)		0
Preferential Creditors.		
Employees' wage arrears & holiday pay	<u>0</u>	<u>0</u>
Estimated (deficiency)/surplus as regards preferential creditors		0
Estimated prescribed part of net property to carry fwd		<u>0</u>
Estimated total assets available for floating charge holders		0
Debts Secured by a Floating Charge - SJM Debt		<u>3,655</u>
Estimated surplus/(deficiency) as regards floating chargeholders (c/d)		3,655
Estimated prescribed part of net property brought forward		<u>0</u>
Non-preferential creditors		
Trade & expense creditors + accrued invoices	(1,375)	
PAYE, NI & Other payroll deductions	(14)	
Pension Liability	(10,287)	
Intercompany	<u>0</u>	
		<u>(11,676)</u>
Estimated (deficiency)/surplus as regards creditors		(11,676)
Issued and called up capital		
204,656,504 shares of 20p each	(40,931)	
Share premium Account	<u>(4,470)</u>	
		<u>(45,351)</u>
Estimated (deficiency)/surplus as regards members		(57,027)