



Companies Form No395

395

Particulars of a mortgage or charge

Please do not
write in this
binding margin

Pursuant to section 395 of the Companies Act 1985

M167 / 17 NOV / LN

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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1791760

Name of Company

* Insert full name
of company

REGENT'S COLLEGE

Date of creation of the charge

12 November 1986

Description of the instrument creating or evidencing the charge

MORTGAGE DEBENTURE

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank PLC

690

Names, addresses and descriptions of the mortgagees or persons entitled to the charge

National Westminster Bank PLC

41 Lothbury

London

Postcode EC2P 2BP

Presentor's name, address and
reference (if any):

National Westminster Bank PLC
Securities Section
King's Cross House
200 Pentonville Road
London N1 9HL

Presentor's Reference
and/or telephone number

56-00-14

01-239 8205/6

Time critical reference

5497
17/11

For official use
Mortgage section

Post room

REGISTERED

17 NOV 1986



Short particulars of all the property mortgaged or charged

Please do not
write in this
binding margin



Please complete
legibly, preferably
in black type, or
bold block lettering

- (a) A specific charge over all stocks shares or other securities in any subsidiary companies for the time being.
- (b) A specific charge over all Book and other Debts for the time being so that the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of such debts and shall not without the prior consent in writing of the Bank sell factor discount or otherwise charge or assign the same in favour of any other person or purport to do so and the Company shall if called upon so to do by the Bank from time to time execute legal assignment of such book debts and other debts to the Bank.
- (c) A specific charge over its goodwill and the benefit of any licences, excluding licenses in respect of any freehold or leasehold property.
- (d) A floating charge over the undertaking and all other property and assets present and future but so that the Company shall not without the Bank's consent create any mortgage or charge ranking in priority to or pari passu with this charge and except any estates or interests in any freehold or leasehold property now or at any time belonging to or charged to the company and/or the proceeds of sale thereof.

Particulars as to commission, allowance or discount

Nil

per pro

National Westminster Bank PLC

King's Cross House
200 Pentonville Road, London N1 9HL

Please see notes below.

Date **17 NOV 1986**

Signed _____

On behalf of mortgagee _____

Notes

- (a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc, as the case may be, should be given.
- (b) The rate of interest payable under the terms of the Debentures should not be entered.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 12th November 1986
and created by REGENT'S COLLEGE

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to National Westminster Bank PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 17th November 1986

Given under my hand at the Companies Registration Office,
Cardiff the 20 NOV 1986

No. 1791760

S. Higgins
S.HIGGINS

an authorised officer

Certificate and instrument received by

.....
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Date

C.69a