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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

1790528

Name of company

* Cullen's Holdings plc

* Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 18th March 1988 the nominal capital of the company has been
increased by £ 1,230,000 beyond the registered capital of £ 1,770,000

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

Pari passu in all respects with existing ordinary shares.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf



Signed

Designation:†
DIRECTOR

Date 18.3.88

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5/87

Presenter's name address and
reference (if any):

Herbert Smith
35 Cannon Street
London EC4M 5SD

Ref:- 90/C109

For official Use
General Section

Post room

