

M

CHFP041

Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

N.M.

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

9

01788466

Name of company

*Charlton Athletic Football Company Limited

Date of creation of the charge

8th May 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

The amount secured is the "Secured Liabilities" defined as 'all or any monies and liabilities which shall from time to time (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to the Lender [mortgagee] by the Company, whether actually or contingently, solely or jointly and whether as principal or surety and whether or not the Lender [mortgagee] shall have been an original party to the relevant transaction, and including interest, and other lawful charges or expenses in respect of any of those matters'

Names and addresses of the mortgagees or persons entitled to the charge

Robert Charles Whitehand of Dunstall Priory, Shoreham Road, Kent

Postcode TN14 7UE

Presenter's name, address and
reference (if any)

Vertex Law LLP
39 Kings Hill Avenue
Kings Hill
West Malling
Kent ME19 4SD
(Ref SBG/ACH/10/7)

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

WEDNESDAY



A29

COMPANIES HOUSE

365

Short particulars of all the property mortgaged or charged

1 By way of fixed charge

- (i) all estates or interests in any freehold or leasehold property belonging to the Company (including any equitable interest in any such property),
 - (ii) all present and future interests of the Company in or over the land or proceeds of sale and all present and future licences of the Company to enter upon or use land together with the benefit of all other agreements relating to land and fixtures on property charged,
 - (iii) all present and future plant and machinery and all other present and future chattels of the Company (excluding stock in trade or WIP),
 - (iv) all present and future stocks, shares and other securities owned by the Company and all rights and interests relating to the same,
 - (v) all rights and interests in and claims under insurance and assurance policies including benefit of all rights and claims to which the Company is or may be entitled,
 - (vi) all intellectual property rights (including without limitation all patents, trademarks, trading names, brand names, service marks, copyrights, registered designs, trade secrets and know-how, computer rights) and all present and future income derived from them,
 - (vii) all Company's goodwill and uncalled capital for the time being,
 - (viii) all present and future book and other debts and monetary claims of the Company, and
 - (ix) all present and future bank accounts, cash at bank and credit balances of the Company
- 2 By way of floating charge all the property (including uncalled capital) comprised in the property and undertaking of the Company, not subject to a fixed charge (including immovable property) [Please see 'Continuation Sheet for further details]

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† Delete as appropriate

Particulars as to commission allowance or discount (note 3)

Signed

Date

8 May 2007

On behalf of [company] [mortgage/charge] †

Signed for and on behalf of

VERTEX LAW (CO SECRETARIAL) LIMITED

Director / Secretary

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ.

Please do not
write in this
margin

Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Forms Nos 395 and 410 (Scot)

Company number

01788466

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

Charlton Athletic Football Company

Limited*

*Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

See attached Form 395.

Amount due or owing on the mortgage or charge (continued)

Please do not
write in this
margin

See attached Form 395.

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Please do not write
in this margin

**Please complete
legibly, preferably in
black type, or bold
block lettering**

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

See attached Form 395

Short particulars of all the property mortgaged or charged (continued)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

3 The terms of the Debenture are subject to the terms of the deed of priorities of the same date as the Debenture, entered into between (1) HSBC Bank Plc (2) Lombard North Central Plc (3) Charlton Athletic plc, the Company and Charlton Athletic Holdings Limited (4) Bolistrom Limited, Robert Whitehand, Derek Chappell, David Sumners and Sir Maurice Hatter.

4. The mortgagee can at any time, by notice to the Company, immediately convert the floating charge created under the Debenture into a fixed charge over any of the assets specified in that notice.

5. Please note that the Debenture contains covenants by the Company with the mortgagee that it will not without the previous written consent of the mortgagee:

(a) create or attempt to create or permit to arise any mortgage, charge, lien or encumbrance on all or any of its assets;

(b) sell, transfer, assign, factor, lease or otherwise dispose of or part with possession in any way of all or any of its assets other than any assets subject to a floating charge (but excluding any fixed charge or mortgages) on arms length terms in the ordinary course of trading, or

(c) in any way dispose of the equity of redemption of any such asset or any interest in any such asset.

6. The Debenture gives the mortgagee power to appoint a Receiver and/or an Administrator

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 01788466

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 8th MAY 2007 AND CREATED BY CHARLTON ATHLETIC FOOTBALL COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ROBERT CHARLES WHITEHAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th MAY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th MAY 2007

P55



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES