

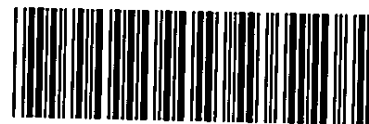
MG02

BLUEPRINT**2000**

Statement of satisfaction in full or in part of mortgage or charge

☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT for**
You cannot use this form to
a statement of satisfaction in
or in part of a fixed charge if
company registered in Scotland
do this, please use form MG01

THURSDAY

A34 *ADSSCP7F* 18/11/2010 234
COMPANIES HOUSE

1 Company details

Company number 0 1 7 8 5 3 0 1
Company name in full VIRGIN MEDIA BUSINESS LIMITED

9 For official use

Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d 1 d 6 m 0 m 3 y 2 y 0 y 0 y 1
Description ① GUARANTEE AND DEBENTURE
Date of registration ② d 2 d 3 m 0 m 3 y 2 y 0 y 0 y 1

① You should give a description of
the instrument (if any) creating or
evidencing the charge
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name CIBC WORLD MARKETS PLC
Address COTTONS CENTRE, COTTONS LANE
LONDON
Postcode S E 1 2 Q L

Name
Address
Postcode
Name
Address
Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

ALL THE COMPANY'S PRESENT AND FUTURE RIGHTS, TITLE, BENEFIT AND INTEREST IN AND UNDER THE LOAN STOCK (AS DEFINED) FROM TIME TO TIME II) ALL RIGHTS TITLE BENEFIT AND INTEREST IN AND TO AMOUNTS PAYABLE TO THE COMPANY ARISING UNDER THE BBC JV MANAGEMENT SERVICES AGREEMENT, AND THE UK GOLD JV MANAGEMENT SERVICES AGREEMENT III) ALL RIGHTS TITLE BENEFIT AND INTEREST IN AND TO AMOUNTS PAYABLE TO THE COMPANY UNDER THE BBC JV AGREEMENT, THE UK GOLD JV AGREEMENT AND ANY OTHER SUBSCRIPTION AND SHAREHOLDER AGREEMENT ENTERED INTO IN RELATION TO A JOINT VENTURE, INCLUDING (BUT NOT LIMITED TO) ALL AMOUNTS PAYABLE UNDER CLAUSES 19 AND 20 OF THE BBC JV AGREEMENT AND CLAUSES 19 AND 20 OF THE UK GOLD JV AGREEMENT AND IV) ALL THE COMPANY'S PRESENT AND FUTURE RIGHTS TITLE BENEFIT AND INTEREST IN AND UNDER THE INTERCOMPANY LOAN AGREEMENT TOGETHER WITH FIRST FLOATING CHARGE ALL THE COMPANY'S UNDERTAKING PROPERTY AND ASSETS NOT CHARGED BY WAY OF FIXED CHARGE SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- ☒ In full
☐ In part

① Please tick one box only

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Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

MG02

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | |
|---------------|---------------------------|
| Contact name | GILL JAMES |
| Company name | VIRGIN MEDIA LIMITED |
| | |
| Address | 160 GREAT PORTLAND STREET |
| | |
| Post town | |
| County/Region | LONDON |
| Postcode | W 1 W 5 Q A |
| Country | |
| DX | |
| Telephone | 0207 299 5823 |



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk