



From

88(2)

To

DX 33050 Cardiff

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

Company Name in full

1767419				
DRESDNER	KLEINWORT	WASSERSTEIN	SECURITIES	LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box)

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Day Month Yea	ar	Day	Month	Year
3,00,920	0 2			
ORDINARY				
10,000,000			<u></u>	
£1.00				
£1.00				

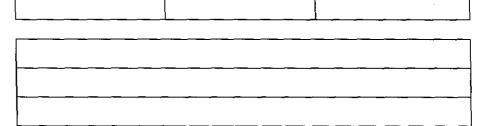
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

%	that	each	share	İŞ	to	be '	treat	ed	as
pa	aid u	р							

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



#APDHHEPI# 0614
COMPANIES HOUSE 02/10/02

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively) No 1767419

Shareholder details		Shares and share class allotted				
Name		Class of shares allotted	Number allotted			
DRESDNER KLEINWORT WASSERSTEIN GRO LIMITED	OUP	£1.00 ORDINARY	10,000,000			
Address 20 Fenchurch Street, London, Unite Kingdom	ed					
UK postcode EC3P 3DB						
Name		Class of shares allotted	Number allotted			
TVario		Olass of shares allotted	Number anotted			
Address						
UK postcode						
Name		Class of shares allotted	Number allotted			
Address						
UK postcode						
Name		Class of shares allotted	Number allotted			
Address						
UK postcode						
Please enter the number of cor	ntinuation	sheets (if any) attached to this form	0			
A director / secretary / administrator / administrator /	toulive receive	Date	1/10/2002			
Please give the name, address, telephone		ariat Department, Dresdner K	leinwort			
number and, if available, a DX number and Exchange of the person Companies House	ļ					
should contact if there is any query.	EC3P 3	stein Limited, 20 Fenchurch : DB, Tel	street, London,			
Dhymaint	DX numb					
Company Secretary	DA HUITIK	DA exchange	Page			