VISIT USA LIMITED
FINANCIAL STATEMENT
for the year ended
31 October 1993



VISIT USA LIMITED

DIRECTORS' REPORT

The Directors present their Report and the Financial Statement of the Company for the year ended 31 October 193.

DIRECTORS

The Directors who have served during the year and their interests in the Ordinary Shares of Unijet Group PLC were:

31 October 1993

31 October 1992

R J Conley P R Brown

* The interests of R J Conley and P R Brown are shown in the Financial Statements of Unijet Group PLC.

BUSINESS REVIEW

The Company did not trade during the year ended 31 October 1993.

FUTURE PROSPECTS

The Directors do not anticipate that the Company will trade in the next financial year.

By Order of the Board

P R Brown Secretary

17 March 1994

VISIT USA LIMITED

BALANCE SHEET

AT 31 OCTOBER 1993

	Notes	1293	1992
DEBTORS	2	£2	£2
CALLED UP SHARE CAPITAL	3	£2	£2

The Financial Statement was approved by the Board on 17 March 1994. The company was dormant throughout the current financial year.

PR Brown Director

R J Conley Lirector

VISIT USA LIMITED

MOTER TO THE FINANCIAL STATEMENT

FOR THE YEAR ENDED 31 OCTOBER ___/3

1. ACCOUNTING POLICY

The Financial Statement is prepared under the historical cost convention.

		1993	1992
2.	DEBTORS		
	Amount due from parent company	<u>£2</u>	£2
3.	CALLED UP SHARE CAPITAL		
	Ordinary Shares of £1 each		
	Authorised	£100	£100
	Allotted and fully paid	£2	£_2

4. ULTIMATE HOLDING COMPANY

The Company's ultimate holding company is Unijet Group PLC which is incorporated in England.

5. PROFIT AND LOSS ACCOUNT

The Company has not traded and made neither profit or loss in the financial year.