

**THE COMPANIES ACT 2006**

**Private company limited by shares**

**THE BANK OF NEW YORK CAPITAL MARKETS LIMITED**

Company Number 01712753

**(the 'Company')**

**SOLVENCY STATEMENT  
MADE IN ACCORDANCE WITH SECTION 643  
OF THE COMPANIES ACT 2006 (THE 'ACT') FOR THE PURPOSES OF SECTION  
642 OF THE ACT**

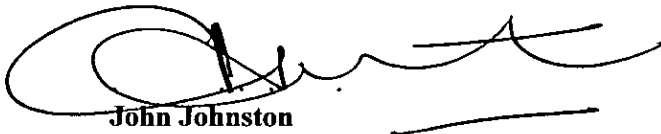
We, the undersigned, being together all of the directors of the Company as at the date of this statement, make the following statement under Section 643 of the Act for the purposes of section 642 of the Act


Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that

- as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

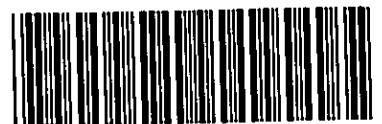
We understand that in giving the above opinion, we must have reasonable grounds for such opinion and we exercised reasonable care, skill and diligence in forming such opinion. If this is not the case and this statement is delivered to the registrar, an offence is committed by every director of the Company who is in default and such an offence is liable to imprisonment or a fine (or both)

This statement was made on 3<sup>rd</sup> September 2013 by

  
**John Johnston**  
Director

  
**John Jack**  
Director

WEDNESDAY



LD1 \*L2G6LJH6\* 04/09/2013 #28  
COMPANIES HOUSE