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COMPANIES FORM No. 395

Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies

For official use

Company number

[E] [U]

1,704,435

Name of company

* MERLEWOOD ESTATES LIMITED

Date of creation of the charge

27th April, 1987

Description of the instrument (if any) creating or evidencing the charge (note 2)

LETTER OF CHARGE

Amount secured by the charge

All monies now or at any time hereafter owing to the Bank by KENT AND SUSSEX HOUSING ASSOCIATION LIMITED on any account or accounts designated "MAIDA VALLEY PROJECT ACCOUNT" or in any manner whatsoever and whether actually or contingently together with interest, discount, commission and all other charges and expenses.

Names and addresses of the chargees or persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

38 Threadneedle Street,

London

Postcode

EC2P 2EH

Presenter's name address and
reference (if any):

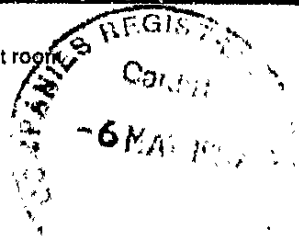
Law Department
Bank of Scotland
38 Threadneedle Street
London EC2P 2EH
Ref: BU/FENT

Time critical reference

For official Use

Mortgage Section

Post room



Short particulars of all the property charged

All moneys now or at any time hereafter standing to the credit of the account or accounts of the company in the Bank's books designated "Contra Kent & Sussex H.A. Account"

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Particulars as to commission allowance or discount (note 3)

FOR BANK OF SCOTLAND

Signed

Date 1st May, 1987

On behalf of ~~[company]~~ [chargee]t

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the Debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 27th April 1987
and created by MERLEWOOD ESTATES LIMITED for securing all moneys due or
to become due from Kent and Sussex Housing Association Limited to The
Governor and Company of the Bank of Scotland on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 6th May 1987

Given under my hand at the Companies Registration Office,

Cardiff the 13 MAY 1987

No. 1704435

G. MORGAN

an authorised officer

Certificate and instrument received by

Post

Date 13/5