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Declaration of compliance with requirements by a private company on application for re-registration as a public company

43(3)(e)

Pursuant to section 43(3)(e) of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Name of company

* MOORCROFT GROUP LIMITED (FORMERLY KNOWN AS MOORCROFT FINANCIAL SERVICES LIMITED)

I, Andrew McRoberts
of 13 Bowlake Road, GLE CROSS, HYDE.

~~the secretary~~ [a director]† of the company, do solemnly and sincerely declare that:

- 1 the company, on 5TH FEBRUARY 1996, passed a special resolution that the company should be re-registered as a public company;
- 2 the conditions of sections 44 and 45 of the above Act (so far as applicable) have been satisfied;
- 3 between the balance sheet date and the application for re-registration, there has been no change in the company's financial position that has resulted in the amount of its net assets becoming less than the aggregate of its called-up share capital and undistributable reserves.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Declarant to sign below

69 Hgl Street Chadder
Cheshire SK8 1AB

the Sixth day of February
one thousand nine hundred and ninety six

before me Valerie A. Howarth

Secretary Empowered to administer Oaths
A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths.

Presentor's name, address and reference (if any):

MOORCROFT GROUP LIMITED
1 EMBANKMENT PLACE
LONDON
WC2N 6NN

EP4.044/GSG

For official use

General Section

Post Room

