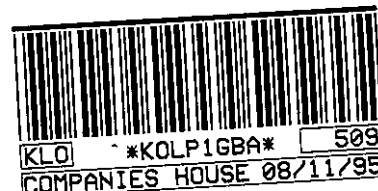


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**SUPPLEMENTAL PROSPECTUS**

Mitsubishi Finance International plc
(incorporated with limited liability in England)

U.S.\$2,000,000,000
Euro Medium Term Note Programme

This Supplemental Prospectus (the "Supplemental Prospectus") is supplemental to, and should be read in conjunction with, the Prospectus dated 24th November, 1994 (the "Prospectus") in relation to the U.S.\$2,000,000,000 Euro Medium term Note Programme (the "Programme") for Mitsubishi Finance International plc (the "Issuer") which constitutes listing particulars (the "Listing Particulars") with respect to the Programme. Unless the context otherwise implies, terms defined in the Listing Particulars shall have the same meanings when used in this Supplemental Prospectus.

This Supplemental Prospectus has been prepared in connection with the issue of U.S.\$100,000,000 Limited Recourse Notes due 2002 linked to Hellenic Republic Greek Drachma denominated 11 per cent. Notes due 2002 (the "Notes").

Copies of this document, which comprises supplementary listing particulars with regard to the issue of the Notes under the Programme in accordance with Part IV of the Financial Services Act 1986, have been delivered for registration to the Registrar of Companies in England and Wales as required by Section 149 of such Act.

The Issuer accepts responsibility for the information contained in this document. To the best of the knowledge and belief of the Issuer (which has taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

In addition to the Issuer, each of Mitsubishi Bank (Europe) S.A., MBE Finance N.V., Mitsubishi Bank (Deutschland) GmbH and Mitsubishi Finance (Hong Kong) Limited are also issuers under the Programme. This Supplemental Prospectus does not relate to any of these entities and none of these entities take any responsibility for the contents of this Supplemental Prospectus.

Arranger for the Programme
Mitsubishi Finance International plc

Arranger for Deutsche Mark denominated issues only
Mitsubishi Bank (Deutschland) GmbH

The date of this Supplemental Prospectus is 7th November, 1995.

PRICING SUPPLEMENT

MITSUBISHI FINANCE INTERNATIONAL PLC
(Incorporated with limited liability in England)

Series No. MFIL - 17
U.S.\$100,000,000
Limited Recourse Notes due 2002
Linked to the Hellenic Republic
Greek Drachma denominated
11 per cent. Notes due 2002

*issued pursuant to the Mitsubishi Finance International plc,
Mitsubishi Bank (Europe) S.A., MBE Finance N.V., Mitsubishi Bank
(Deutschland) GmbH and Mitsubishi Finance (Hong Kong) Limited*
U.S.\$2,000,000,000
Euro Medium Term Note Programme

Issue Price: 100 per cent.

Mitsubishi Finance International plc

The date of the Pricing Supplement is 7th November, 1995

MITSUBISHI FINANCE INTERNATIONAL PLC
(Incorporated with limited liability in England)

Series No. MFIL-17
U.S.\$100,000,000
Limited Recourse Notes due 2002
Linked to the Hellenic Republic
Greek Drachma denominated
11 per cent. Notes due 2002

*issued pursuant to the Mitsubishi Finance International plc,
Mitsubishi Bank (Europe) S.A.,
MBE Finance N.V., Mitsubishi Bank (Deutschland) GmbH
and Mitsubishi Finance (Hong Kong) Limited
U.S.\$2,000,000,000 Euro Medium Term Note Programme*

We are instructed to confirm the following terms for the issue of Notes under the above Programme:

(Terms used herein shall be deemed to be defined as such for the purposes of the Conditions).

PART A

ISSUER: Mitsubishi Finance International plc.

TYPE OF NOTES

- | | | |
|----|--|----------------|
| 1. | Fixed Rate/ Floating Rate/ Zero Coupon/Indexed Redemption Amount/ Indexed Interest/ Dual Currency/ Partly-Paid/ Instalment/ Combination/ Other: | Floating Rate. |
| 2. | Bearer Notes/Registered Notes: | Bearer Notes. |
| 3. | Interest/Payment Basis and, if each Interest/Payment Basis will apply and details as to if convertible automatically or at the option of the Issuer and/or Noteholders into Notes of another Interest/Payment Basis: | Floating Rate. |
| 4. | Convertible automatically or at the option of the Issuer and/or Noteholders into Note(s) of another | No. |

Interest Basis:

- | | | |
|----|---|-----------------|
| 5. | If instalment Notes, insert Instalment Amount(s)/ Instalment Date(s): | Not applicable. |
| 6. | If Partly Paid Notes, insert amount of each payment comprising the Issue Price, date on which each payment is to be made and consequence (if any) of failure to pay: | Not applicable. |
| 7. | If Dual Currency Notes, insert Rate of Exchange provisions regarding calculation of principal and/or interest in circumstances where calculation by reference to the Rate of Exchange is impossible/impracticable/calculation agent/person at whose option Specified Currency is to be payable: | Not applicable. |

DESCRIPTION OF THE NOTES

- | | | |
|-----|---|--|
| 8. | Provisions for issue and/or exchange of Notes, in the case of Bearer Notes and Registered Notes: | Temporary Global Bearer Note exchangeable for Permanent Global Bearer Note and further exchangeable into definitive Bearer Notes in the limited circumstances described more specifically in paragraph 27 below. |
| 9. | In the case of Bearer Notes, whether: | |
| | (a) Talons for future Coupons to be attached to Definitive Notes: | No. |
| | (b) Date(s) on which the Talons mature: | Not applicable. |
| 10. | (a) Series Number: | MFIL-17 |
| | (b) Details (including the date, if any, on which the Notes become fully fungible) if forming part of an existing Series: | Not applicable. |
| 11. | (a) Nominal Amount of Notes to be issued: | U.S.\$100,000,000. |
| | (b) Aggregate nominal amount of Series (if more than one issue for the Series): | Not applicable. |

(c)	Specified Currency (or Currencies in the case of Dual Currency Notes):	"U.S. dollars", "U.S.\$".
(d)	Specified Denomination:	U.S.\$1,000,000.
12.	Issue Price:	100 per cent..
13.	Management and Underwriting Commission Payable.	Not applicable.
14.	Selling Commission:	Not applicable.
15.	Issue Date:	8th November, 1995.
16.	Interest Commencement Date (For interest-bearing Notes) - which may not be the Issue Date:	Issue Date.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

FIXED RATE NOTES

17.	(a)	Fixed Rate of Interest:	Not applicable.
	(b)	Fixed Interest Dates:	Not applicable.
	(c)	Initial Broken Amount:	Not applicable.
	(d)	Final Broken Amount:	Not applicable.

ZERO COUPON NOTES

18.	(a)	Accrual Yield:	Not applicable.
	(b)	Reference Price:	Not applicable.
	(c)	Other formula or basis for determining Amortised Face Amount:	Not applicable.

PROVISIONS REGARDING THE CALCULATION OF INTEREST FLOATING RATE NOTES

19.	(a)	Interest Period(s):	Subject to the provisions of paragraph 20(j) below, Interest shall be payable semi-annually in arrear on the Notes on 8th November and 8th May in each year.
	(b)	Margin:	Plus 1.25 per cent. per annum.
	(c)	Interest Basis:	Floating Rate.

(d)	Minimum Interest Rate (if any):	Not applicable.
(e)	Maximum Interest Rate (if any):	Not applicable.
20.	Manner in which Rate of Interest is to be determined:	Screen Rate Determination.
(a)	If ISDA Determination:	
(i)	Floating Rate Option:	Not applicable.
(ii)	Designated Maturity:	Not applicable.
(iii)	Reset Date:	Not applicable.
(b)	If Screen Rate Determination:	
(i)	Reference Rate:	U.S.\$ 6 month LIBOR.
(ii)	Interest Determination Date:	Two business days in London prior to the commencement of the relevant Interest Period.
(iii)	Relevant Screen Page:	Telerate 3750.
(c)	If Rate of Interest to be calculated otherwise insert details, including Rate of Interest/Margin/fall back provisions:	Not applicable.
(d)	Business Day Convention:	Following Business Day Convention.
(e)	Additional Business Centre:	Athens.
	Applicable "Business Day" definition (if different from that in Condition 5(b)(i)):	For the avoidance of doubt, Business Days shall be Athens, London and New York.
(f)	Other terms relating to the method of calculating interest (e.g. day count fraction, rounding up provision and if different from Condition 5(b)(vi) denominator for calculation of Interest Amount).	Not applicable.
(g)	Index and/or Formula:	Not applicable.
(h)	Automatic/optional	Not applicable.

conversion from one Interest
Basis to another:

- (i) Party responsible for calculation
of Rate of Interest and Interest
Amount, if different from the
Agent:

The Agent.

- (j) Condition Precedent to the
payment of Interest:

The obligation of the Issuer to pay interest on the Notes on each Interest Payment Date shall be conditional on the Hellenic Republic having made payment in full of the interest due on its Greek Drachma 95 Billion 11 per cent. Notes due 8th November, 2002, Greek Drachma 59,000,000,000 of which comprise the Index Securities (the "Index Securities") on the interest payment date (in relation to the Index Securities) falling on an Interest Payment Date, or if no such Interest Payment Date (in relation to the Index Securities) falls on an Interest Payment Date, the interest payment date (in relation to the Index Securities) falling immediately prior to the interest payment date. In the event that a Greece Default Event (as defined below) occurs, the Noteholders should not be entitled to receive any further interest on the Notes and the provisions of paragraph 25 (b) shall apply.

PROVISIONS REGARDING PAYMENT

21. Definition of "Payment Day" for the
purpose of Conditions if different to
that set out in Condition 6(d):

Condition 6(d) applies.

PROVISIONS REGARDING REDEMPTION/ MATURITY

22. In the case of Notes other than
Floating Rate Notes, the Maturity
Date:

Not applicable.

23. In the case of Floating Rate Notes,
Redemption Month:

November 2002.

24. (a) Redemption at Issuer's
option (other than for
taxation reasons):
If Yes, insert Optional
Redemption Date(s)/Optional
Redemption Amount(s):

No.

	(b)	Redemption at Noteholder's option.	No.
	(c)	Minimum Redemption Amount/ Higher Redemption Amount:	Not applicable.
	(d)	Other terms applicable on redemption:	Not applicable.
25.	(a)	Final Redemption Amount for each Note, including the method, if any, of calculating the same:	Subject to the provisions of paragraph 25(b) below, the Notes will be redeemed at 100 per cent. of their Nominal Amount.
	(b)	Condition Precedent to the payment of the Final Redemption Amount:	<p>The obligation of the Issuer to make payment of the Final Redemption Amount shall be conditional on there having been no Greece Default Event in existence prior to the date of such payment. In the event that a Greece Default Event has occurred the Issuer shall no longer be obliged to make payment of the Final Redemption Amount and no further amounts of Interest shall be payable on the Notes. Instead of the obligation to pay the Final Redemption Amount, the Issuer shall redeem the Notes at the Default Redemption Amount (as defined below) on the Early Termination Date (as defined below).</p> <p>For the purpose of this paragraph:</p> <p>(i) the failure by the Hellenic Republic to make payment of any amount of principal or interest on the Index Securities when due and such failure is not rectified on or before the thirtieth day following such principal or interest payments date (the "Delinquent Date"); or</p> <p>(ii) the acceleration on any date of all or any of the Index Securities, by reason of a default by the Hellenic Republic (the "Acceleration Date"); or</p> <p>(iii) the issue of a statement by the Hellenic Republic that it intends to defer or repudiate its obligations, for whatever reason, under or in respect of the Index Securities (the "Moratorium Date");</p>
		"Greece Default Event" mean each of:	

"Default Redemption Amount":

means such amount on a pro-rata basis for each Note, converted into U.S. dollars at the then current rate of exchange, as the Issuer, acting in good faith and in its sole and absolute discretion, shall be able to obtain in the market for the Index Securities within fifteen Business Days after the Greece Default Date (as defined below). If the Issuer is unable to obtain any amount for the Index Securities within such period, the Issuer and the Trustee shall agree such other course of conduct which may include delivery to each Noteholder of a pro-rata share of the Index Securities;

"Early Termination Date"

means the twentieth Business Day after the Greece Default Date; and

"Greece Default Date"

means the earliest of the Delinquent Date, the Acceleration Date and the Moratorium Date.

For the avoidance of doubt, if a Greece Default Event occurs, the right of a Noteholder to receive any further Interest or to receive the Final Redemption Amount shall be extinguished and the only right a Noteholder shall have shall be to payment of the Default Redemption Amount. Subject to payment in full of the Default Redemption Amount, a Noteholder will have no claim on any other assets of the Issuer.

26. Early Redemption Amount for each Note payable on redemption for taxation reasons or on an Event of Default and/or the method, if any, of calculating the same if required to be specified by or if different from that set out in Condition 7(e):

100 per cent. of their Nominal Amount.

27. Circumstances in which interests in the permanent global Note are exchangeable for definitive Notes:

In the following limited circumstances: (1) if the Permanent Global Note is held on behalf of Euroclear or Cedel or any other clearing system and Euroclear or Cedel or any such other clearing system is closed for business for a continuous period of 14 days (other than by reason of holidays, statutory or otherwise) or announces an intention permanently to cease business or does in fact do so and no alternative clearing system acceptable to the Trustee is available, (2) if an Event of Default (as defined in Condition 10) occurs in relation to the Notes represented by the Permanent Global Note or

(3) if the Issuer satisfies the Trustee that the Issuer would suffer a material disadvantage in respect of the Notes as a result of a change in the laws or regulations (taxation or otherwise) of any jurisdiction of the Issuer which would not be suffered were the Notes in definitive form, then the Issuer will promptly notify the Trustee of the relevant event and will, within 60 days of the occurrence of the relevant event in (1), (2) or (3), issue definitive Notes (in a form to be agreed between the Issuer and the Trustee) in exchange for the Notes represented by the Permanent Global Note.

28. Registrar(s), if applicable, and specified office(s): Not applicable.

PART B

GENERAL PROVISIONS APPLICABLE TO THIS ISSUE OF NOTES

1. Other relevant terms or special conditions and any modifications to terms and conditions: For the avoidance of doubt the Index Securities have not been secured for the benefit of the Noteholders. Following an Event of Default (as defined in Condition 10) the Noteholders will not have any specific claim to the Index Securities.
2. Details of additional/alternative clearance system approved by the Issuer, the Trustee and the Agent: None.
3. Additional selling restrictions: For the avoidance of doubt, Appendix B of the Programme Agreement will apply, except that paragraph 2(i) should read "it has not offered or sold and will not offer or sell any Notes to persons in the United Kingdom", paragraph 2(i)(a) should read "(in the case of Notes issued by MFIL have a maturity of one year or more and are to be listed on the London Stock Exchange) prior to admission of such Notes to listing in accordance with Part IV of the Financial Services Act 1986 (the "Act"), except to persons whose ordinary activities involve them in acquiring, holding, managing or disposing of investments (as principal or agent) for the purposes of their businesses, or otherwise in circumstances which have not resulted and will not result in an offer to the public in the United Kingdom within the meaning of the Public Offers of Securities Regulations 1995 or the Act" and, that the reference to Article 9(3) persons in paragraph

2(iii) should be reference to a person who is a kind described in "Article 11(3) of the Financial Services Act 1986 (Investment Advertisement) (Exemptions) Order 1995".

- | | | |
|----|--|---|
| 4. | Method of distribution, if non-syndicated, insert names of relevant Dealer, if syndicated, insert names of Managers: | Non-Syndicated, with Mitsubishi Finance International plc as sole Dealer. |
| 5. | Stabilising Manager, if syndicated: | Mitsubishi Finance International plc. |
| 6. | Common Code:
ISIN Code: | 6135579
XS0061355797 |
| 7. | The rating, if any: | [] |
| 8. | (a) Notes to be listed: | Yes. |
| | (b) Stock Exchange: | The London Stock Exchange. |

Acceptance on behalf of the
Issuer of the terms of the Pricing Supplement

For and on behalf of
MITSUBISHI FINANCE INTERNATIONAL PLC

By.....

Listing Applications:

Application is hereby made to list this issue of Notes by Mitsubishi Finance International plc pursuant to the listing of the U.S.\$2,000,000,000 Euro Medium Term Note Programme of Mitsubishi Finance International plc, Mitsubishi Bank (Europe) S.A., MBE Finance N.V., Mitsubishi Bank (Deutschland) GmbH and Mitsubishi Finance (Hong Kong) Limited as issuers and Mitsubishi Bank (Europe) S.A. as guarantor of MBE Finance N.V. (as from 8th November, 1995).

The Chase Manhattan Bank, N.A.

(as Agent). -

**REGISTERED AND HEAD OFFICE OF
THE ISSUER**

Mitsubishi Finance International plc,
6 Broadgate,
London EC2M 2AA.

TRUSTEE

The Law Debenture Trust Corporation p.l.c.,
Princes House,
95 Gresham Street,
London EC2V 7LY.

AGENT

The Chase Manhattan Bank, N.A.,
Woolgate House,
Coleman Street,
London EC2P 2HD.

SOLE DEALER

Mitsubishi Finance International plc,
6 Broadgate,
London EC2M 2AA.

LEGAL ADVISERS

Allen & Overy
One New Change
London EC4M 9QQ

INFORMATION RELATING TO THE INDEX SECURITIES

General

The Hellenic Republic Greek Drachma 11 per cent. Notes due 8th November, 2002 (the "Securities"), GDR 59,000,000,000 of which comprise the Index Securities, will be issued on 8th November, 1995 and constitute unguaranteed and unconditional obligations of the government of the Hellenic Republic.

The Securities mature on 8th November, 2002 and shall be repaid at their par value on that date. The par value of each Security is GRD1,000,000. The Hellenic Republic has no right to redeem the Securities before 8th November, 2002.

All payments of principal and of interest on the Securities are made in Greek Drachma.

Interest on the Security is payable semi-annually in arrears on 8th May and 8th November.

As at 8th November, 1995, the Securities have been issued in the nominal amount of GDR 95,000,000,000 and are fully paid.

The Securities are listed on the Athens and Luxembourg Stock Exchange.

"As stated above, the Hellenic Notes will be issued on 8th November 1995. Therefore, no information of the trading price of the Hellenic Notes is currently available. However, the Issuer expects that the Hellenic Notes will trade between 97 per cent. (bid) and 100 per cent. (offer) immediately after their issue".

GENERAL INFORMATION

In addition, save as disclosed in the Prospectus and apart from the issue of the following Notes:

	£'000s
U.S.\$20,600,000 Floating Rate Notes due 2000	6,523
U.S.\$10,100,000 Series No. MFIL-1 8.5 per cent. Notes due 2001	6,396
U.S.\$28,000,000 Series No. MFIL-2 Step-up Notes due 2000	17,732
U.S.\$25,000,000 Series No. MFIL-3 Limited Recourse Notes due 2000	15,832
U.S.\$18,000,000 Series No. MFIL-4 Dual Basis Notes due 2005	11,399
U.S.\$56,250,000 Series No. MFIL-5 Limited Recourse Notes due 2000	35,622
U.S.\$10,000,000 Series No. MFIL-6 Dual Basis Notes due 2005	6,333
U.S.\$10,000,000 Series No. MFIL-7 7.5 per cent. Notes due 2005	6,333
U.S.\$12,000,000 Series No. MFIL-8 Dual Basis Notes due 2005	7,599
U.S.\$10,000,000 Series No. MFIL-9 Dual Basis Notes due 2005	6,333
DEM20,000,000 Series No. MFIL-10 Dual Basis Notes due 2005	9,067
U.S.\$30,000,000 Series No. MFIL-11 Limited Recourse Notes due 1999	18,998
U.S.\$52,500,000 Series No. MFIL-12 Dual Basis Notes due 2002	33,247
U.S.\$10,000,000 Series No. MFIL-13 Dual Basis Notes due 2005	6,333
U.S.\$20,000,000 Series No. MFIL-14 Floating Rate Notes due 2002	12,665
U.S.\$6,000,000 Series No. MFIL-15 Floating Rate Notes due 2005	3,800
U.S.\$6,000,000 Series No. MFIL-16 Dual Basis Notes due 2005	3,800
U.S.\$100,000,000 Series No. MFIL-17 Limited Recourse Notes due 2002 (now being issued)	63,327
	<hr/> £ 271,337

Notes:

(1) For information only, the US dollar amounts have been converted at the rate of £1=\$1.5791, the Dm amounts have been converted at the rate of £1=Dm 2.2058, and the Yen amounts at the rate of £1=Yen 158.62, being the approximate rate of exchange prevailing at 25 October 1995.

(2) From 1st January 1994 until the date of this document, the Issuer has entered into eight loans denominated in Japanese yen, each with a maturity of 10 years. The total amount borrowed was ¥31,000,000,000 which, converted, for information only, at the rate of £1 = ¥158.62, being the approximate rate of exchange on 25th October 1995, amounts to £195,435,632.

In addition, since 1st January 1995 until the date of this document the Issuer has entered into a subordinated loan of ¥20,000,000,000 with a maturity of 10 years, which amounts to £126,087,505 converted for information only, at the above rate.

(3) On 25th April 1995 \$10.3m of the \$20.6m FRN's were redeemed. The current outstanding balance is \$10.3m.

(4) As at 31st December 1994 the Issuer's audited Profit and Loss account stood at £231,095.

Exchange rates at 25 October 1995:

USD	1.5791
JPY	158.62
DEM	2.2058

the Issuer has outstanding no other long-term debt and there has been no material change in the capitalisation of the Issuer since 31st December, 1993.

Save as disclosed herein, there has been no significant change and no significant new matter has arisen since 31st July, 1995.

There are no legal or arbitration proceedings pending or threatened against or affecting the Issuer which may have or have had during the twelve months prior to the date of this Supplemental Prospectus a significant effect on the financial situation of the Issuer or the Issuer and its subsidiaries taken as a whole.