

SEPARATOR SHEET



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IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

REGISTRAR DERRETT

WEDNESDAY 23 NOVEMBER 2005

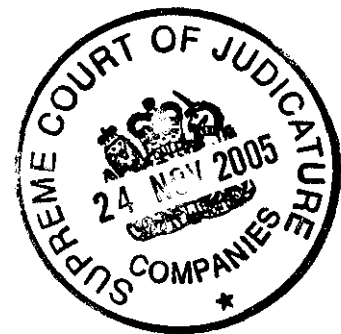
IN THE MATTER OF MITSUBISHI UFJ SECURITIES INTERNATIONAL PLC

-and-

IN THE MATTER OF THE COMPANIES ACT 1985



No. 7290 of 2005



UPON THE PETITION of the above named Mitsubishi UFJ Securities International Plc (hereinafter called the **Company**) whose registered office is at 6 Broadgate, London EC2M 2AA on 1 November 2005 preferred unto this Court

AND UPON HEARING Counsel for the Company

AND UPON READING the Petition and the evidence

IT IS ORDERED that the cancellation of the share premium account of the Company resolved on and effected by a special resolution of the Company duly passed be and the same is hereby confirmed in accordance with the provisions of the above mentioned Act.

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in *The Independent* newspaper within 21 days after such registration.

CJ

No. 7290 of 2005

IN THE HIGH COURT OF JUSTICE
Chancery Division
Companies Court

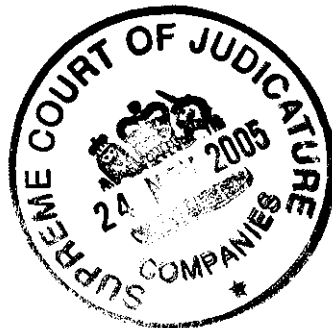
In the matter of
Mitsubishi UFJ Securities International Plc

AND

In The Matter Of
The Companies Act 1985



ORDER



DENTON WILDE SAPTE

ONE FLEET PLACE

LONDON EC4M 7WS

SOLICITORS FOR THE PETITIONER