

**SUPPLEMENTARY LISTING PARTICULARS**



**Tokyo-Mitsubishi International plc** ✓

*(Incorporated with limited liability in England)*



**Bank of Tokyo-Mitsubishi (Belgium) S.A.**

*(Incorporated with limited liability in the Kingdom of Belgium)*

**BTM Finance (Holland) N.V.**

*(Incorporated with limited liability in The Netherlands)*



**Bank of Tokyo-Mitsubishi (Deutschland) Aktiengesellschaft**

*(Incorporated with limited liability in Germany)*



**Tokyo-Mitsubishi International (HK) Limited**

*(Incorporated with limited liability in Hong Kong)*

---

**U.S.\$4,000,000,000**  
**Euro Medium Term Note Programme**

---



*Arrangers*

**Tokyo-Mitsubishi International plc**

**Bank of Tokyo-Mitsubishi (Deutschland) Aktiengesellschaft (for DM issues only)**

*Dealers*

**ABN AMRO**

**Bank of Tokyo-Mitsubishi (Switzerland) Ltd.**

**Credit Suisse First Boston**

**Goldman Sachs International**

**Merrill Lynch International**

**Paribas**

**Tokyo-Mitsubishi International (HK) Limited**

**Bank of Tokyo-Mitsubishi (Deutschland)**

**Aktiengesellschaft**

**Banque Internationale à Luxembourg**

*Société Anonyme*

**Deutsche Bank**

**Lehman Brothers**

**Morgan Stanley Dean Witter**

**Salomon Smith Barney International**

**Tokyo-Mitsubishi International plc**

**Warburg Dillon Read**

The date of these Supplementary Listing Particulars is 30<sup>th</sup> November, 1998.

These supplementary listing particulars are prepared in connection with the U.S.\$4,000,000,000 Euro Medium Term Note Programme (the "Programme") established by Tokyo-Mitsubishi International plc, Bank of Tokyo-Mitsubishi (Belgium) S.A., BTM Finance (Holland) N.V., Bank of Tokyo-Mitsubishi (Deutschland) Aktiengesellschaft and Tokyo-Mitsubishi International (HK) Limited and are supplementary to, and should be read in conjunction with, the Offering Circular dated 22nd July, 1997 and the Supplemental Offering Circular dated 21st July, 1998 which together constitute listing particulars (the "Listing Particulars") with respect to the Programme. Unless the context otherwise implies, terms defined in the Listing Particulars shall have the same meaning when used in these supplementary listing particulars.

With effect on and from the date hereof, Tokyo-Mitsubishi International plc has been substituted as the principal debtor in respect of outstanding notes issued by Bank of Tokyo-Mitsubishi (Belgium) S.A. ("BTMB") under the Programme prior to the date hereof.

With effect on and from the date hereof, BTMB and BTM Finance (Holland) N.V. have both ceased to be issuers under the Programme and also, in the case of BTMB, guarantor under the Programme.

The appointment of BTMB as paying agent in respect of outstanding notes of BTMB has also been terminated. Such termination is to become effective on 15<sup>th</sup> December, 1998. Bank of Tokyo-Mitsubishi Ltd, Brussels Branch has agreed that, with effect from 15<sup>th</sup> December, 1998, it will act as paying agent for the substituted debtor in respect of such notes.

Save as disclosed herein, since 25<sup>th</sup> September, 1998, the date of publication of the latest supplementary listing particulars ("Latest Supplementary Listing Particulars"), there has been no significant change affecting any matter contained in the Listing Particulars and no significant new matter has arisen, the inclusion of information in respect of which would have been required to be mentioned in the Listing Particulars if it had arisen at the time of their preparation.

The Latest Supplementary Listing Particulars relate only to Tokyo-Mitsubishi International plc and not to any of BTMB, BTM Finance (Holland) N.V., Bank of Tokyo-Mitsubishi (Deutschland) Aktiengesellschaft and Tokyo-Mitsubishi International (HK) Limited and none of these entities (other than Tokyo-Mitsubishi International plc) takes any responsibility for the contents of the Latest Supplementary Listing Particulars.

Copies of this document, which comprises supplementary listing particulars approved as such by the London Stock Exchange in accordance with Part IV of the Financial Services Act 1986, have been delivered for registration to the Registrar of Companies in England and Wales as required by Section 149 of such Act.

Copies of this document, together with those documents referred to in "General Information" of the Listing Particulars, have been registered with the Registrar of Companies in Hong Kong pursuant to section 38D of the Companies Ordinance of Hong Kong (Cap.32). Neither the Registrar of Companies nor the Securities and Futures Commission in Hong Kong take any responsibility as to the contents of these supplementary listing particulars.

Each Issuer accepts responsibility for the information contained in these supplementary listing particulars. To the best of the knowledge and belief of each Issuer (which has taken all reasonable care to ensure that such is the case), the information contained in these supplementary listing particulars is in accordance with the facts and does not omit anything likely to affect the import of such information.

**If you are in any doubt about the Listing Particulars or these supplementary listing particulars, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.**