

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

No.001529 of 1999

Mr Registrar Buckley

Wednesday the 31st day of March, 1999



IN THE MATTER OF TOKYO-MITSUBISHI INTERNATIONAL PLC

and

IN THE MATTER OF THE COMPANIES ACT 1985

UPON THE PETITION of the above-named Tokyo-Mitsubishi International plc (hereinafter called "the Company") whose registered office is situate at 6 Broadgate London EC2M 2AA

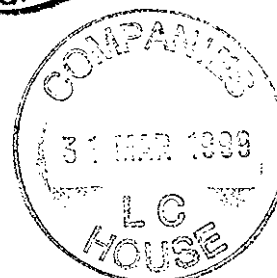
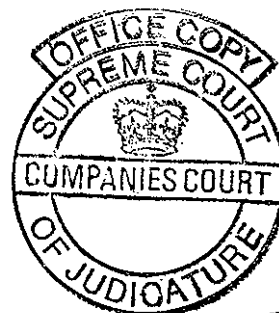
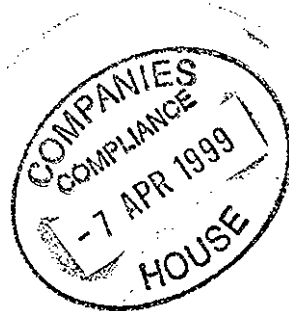
AND UPON HEARING Counsel for the Company

AND UPON READING the documents recorded on the Court file as having been read

THE COURT CONFIRMS the cancellation of the Share Premium Account of the Company in the sum of £64,020,000 resolved on and effected by a Special Resolution passed at an Extraordinary General Meeting of the Company held on 26th February, 1999.

AND IT IS ORDERED

1. That this Order be produced by the Company to the Registrar of Companies and that it deliver an Office Copy to him
2. That notice of the registration by the Registrar of Companies of this Order be published by the Company once in the Times newspaper within 21 days after such registration



Filed by:
Allen & Overy
One New Change
London
EC4N 3GA
Ref DW/S

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ORDER

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Ref. DWS/CO:527193.1