



Canary Wharf (8th Floor)
1 Canada Square
London
E14 5AG
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311
DX 38050 Blackfriars

01698498

The Directors
Tokyo-Mitsubishi International plc
6 Broadgate
LONDON
EC2M 2AA

Our ref pl/eg/536

Contact Peter Locke
020 7311 6117

14 May 2002

Dear Sirs

Notice of resignation

We hereby give notice of our resignation as auditors of your company with effect from today.

We enclose our statutory statement given in connection with our ceasing to act.

Yours faithfully

KPMG

KPMG



KPMG, a partnership established under English law, is a member of KPMG International, a Swiss association

KPMG is registered to carry on audit work by the Institute of Chartered Accountants in England and Wales and

authorised by the Financial Services Authority for investment business activities. The principal place of

business is 8 Salisbury Square, London EC4Y 8BB where a list of partners' names is open to inspection



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14 May 2002

Dear Sirs

Statement to the directors of Tokyo-Mitsubishi International plc on ceasing to hold office as auditors

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG

Chartered Accountants

Registered Auditors

14 May 2002

COMPANIES HOUSE

U403
25/05/02



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