

THE COMPANIES ACTS 1948 TO 1981

Particulars of a mortgage or charge

Pursuant to section 95 of the Companies Act 1948

M142/19 SEPT/LN

47

Please do not
write in this
binding margin

For official use

Company number

M12

1698498

Name of company

MITSUBISHI FINANCE INTERNATIONAL

Limited*

Please complete
legibly, preferably
in black type, or
bold block lettering*delete if
inappropriate

Date and description of the instrument creating or evidencing the mortgage or charge (note 2)

COLLATERAL AGREEMENT GOVERNING SECURED BORROWINGS BY
PARTICIPANTS IN THE EURO-CLEAR SYSTEM, DATED 10th SEPTEMBER 1984

Amount due or owing on the mortgage or charge

ALL AMOUNTS REFERRED TO IN SECTION 2(A) OF THE COLLATERAL
AGREEMENT

Names, addresses and descriptions of the mortgagees or persons entitled to the charge

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

AVENUE DES ARTS 35, 1200 BRUSSELS, BELGIUM

Presentor's name, address and
reference (if any):SLAUGHTER AND MAY
35 BASINGHALL STREET
LONDON EC2V 5DB
RGAY/RMFFor official use
Mortgage section

Post room

REGISTERED

19 SEP 1984

rec'd .

19-9-84 .

Time critical reference



ALL "COLLATERAL" (AS DEFINED IN SECTION 1 OF THE COLLATERAL AGREEMENT) INCLUDING IN PARTICULAR CASH AND SECURITIES CLEARANCE ACCOUNTS OPENED IN CONNECTION WITH THE EURO-CLEAR SYSTEM BY THE BRUSSELS OFFICE OF MORGAN GUARANTY ON ITS BOOKS IN THE NAME OF THE COMPANY.

THE COLLATERAL AGREEMENT PROHIBITS THE CREATION OR SUBSISTENCE OF ANY OTHER "LIEN" (AS DEFINED) OVER THE COLLATERAL.

Particulars as to commission, allowance or discount (note 3)

NIL

MITSUBISHI FINANCE INTERNATIONAL LIMITED

Signed

BY

Date 10th September 1984

Designation of position in relation to the company

COMPANY SECRETARY

Notes

- 1 The original instrument creating or evidencing the charge, together with this form, must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Section 95(1)). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument or copy instrument could in due course of post, and if despatched with due diligence, have been received in the United Kingdom (Section 95(3)). A copy of the instrument creating the charge will be accepted where the property charged and the charge so created are both outside the United Kingdom (Section 95(3)) and in such cases the copy must be verified as a true copy under the seal of the Company or under the hand of some person interested therein otherwise than on behalf of the company. A copy will also be accepted where Section 95(5) applies and Form 47c is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount of rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

I hereby certify that a mortgage or charge dated the 10th September 1984 and created by MITSUBISHI FINANCE INTERNATIONAL LIMITED for securing all moneys due or to become due from the Company to the Chargee on any account whatsoever under the terms of the Charge

was registered pursuant to section 95 of the Companies Act, 1948,
on the 19th September 1984

Given under my hand at the Companies Registration Office,
Cardiff the 15 OCT 1984

No. 1698498

P. A. Hartley
E. A. HARTLEY
an authorised officer

Certificate and instrument received by

...Slaughter & May.....
.....FWD.....

Date18.10.84.....

C. 69