In accordance with Section 859L of the Companies Act 2006

## **MR04**

Statement of satisfaction in full or in part of a charge



You can use the WebFiling service to file this form online Please go to www companieshouse gov uk

✓ What this form is for

You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

What this form is NOT for You may not use this form to register a statement of satisfal in full or in part of a mortgage charge against an LLP Use fc LL MR04



A21 09/06/2015 COMPANIES HOUSE

#28

		AZ I	COMPANIES HOUSE	
1	Company details			
Company number	0 1 6 8 7 5 9 0		Filling in this form Please complete in typescript or in	
Company name in full	ESAB HOLDINGS LIMITED (the "Company")	b	bold black capitals  All fields are mandatory unless specified or indicated by *	
2	Charge creation			
	When was the charge created?			
	→ Before 06/04/2013 Complete Part A and Part C			
	→ On or after 06/04/2013 Complete Part B and Part C	ļ		
Part A	Charges created before 06/04/2013			
A1	Charge creation date	-		
	Please give the date of creation of the charge			
Charge creation date	$d_3 d_0 m_0 m_4 y_2 y_0 y_1 y_2$			
A2	Charge number			
	Please give the charge number This can be found on the certificate			
Charge number*	0 4			
A3	Description of instrument (if any)		<u> </u>	
	Please give a description of the instrument (if any) by which the charge is created or evidenced	F	Continuation page Please use a continuation page if you need to enter more details	
Instrument description	Debenture dated 30 April 2012 between, amongst others, the Company and Deutsche Bank AG New York Branch as trustee for the Secured Parties			

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A4	Short particulars of the property or undertaking charged	
	Please give the short particulars of the property or undertaking charged	Continuation page Please use a continuation page if
Short particulars	Fixed and floating charge over the undertaking and all property and assets present and future, including goodwill, uncalled capital, buildings, fixtures, fixed plant and machinery	you need to enter more details
Part B	Charges created on or after 06/04/2013	<u>'                                    </u>
B1	Charge code	
	Please give the charge code This can be found on the certificate	Charge code This is the unique reference code
Charge code <b>●</b>		allocated by the registrar

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Part C	To be completed for all charges				
C1	Satisfaction				
	I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box  [✓] In full  ☐ In part				
C2	Details of the person delivering this statement and their interest in the charge				
	Please give the name of the person delivering this statement				
Name	Allen & Overy LLP				
	Please give the address of the person delivering this statement				
Building name/number	Haus am Opernturm				
Street	Bockenheimer Landstraße 2				
Post town	Frankfurt am Main				
County/Region	Germany				
Postcode	Please give the person's interest in the charge (e.g. chargor/chargee etc)				
Person's interest in the charge	Solicitors to the Company				
C3	Signature				
	Please sign the form here				
Signature	Signature  X Wen b Oneny Llf  Solicitors to the Company  5 June 2015				

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Presenter information	Important information
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record.
visible to searchers of the public record	Where to send
Contact name Leanne Sheen	You may return this form to any Companies House address However, for expediency, we advise you
Company name Allen & Overy LLP	to return it to the appropriate address below
Address Haus am Opernturm	For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
Bockenheimer Landstraße 2	DX 33050 Cardiff
Posttown Frankfurt am Main	For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
County/Region  Postcode 6 0 3 0 6	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
County Germany	For companies registered in Northern Ireland:
DX	The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
Telephone 0049 69 2648 5000	Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1
✓ Checklist	
	E Eurther information
We may return forms completed incorrectly or with information missing.	Further information
with information missing.	For further information, please see the guidance notes on the website at www companieshouse gov uk or
	For further information, please see the guidance notes
with information missing.  Please make sure you have remembered the	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk  This form is available in an
Please make sure you have remembered the following  The company name and number match the	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk  This form is available in an alternative format. Please visit the
Please make sure you have remembered the following  The company name and number match the information held on the public Register  Part A Charges created before 06/04/2013  You have given the charge date	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk  This form is available in an alternative format. Please visit the forms page on the website at
Please make sure you have remembered the following  The company name and number match the information held on the public Register  Part A Charges created before 06/04/2013	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk  This form is available in an alternative format. Please visit the
with information missing.  Please make sure you have remembered the following  The company name and number match the information held on the public Register  Part A Charges created before 06/04/2013  You have given the charge date  You have given the charge number (if appropriate)  You have completed the Description of instrument	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk  This form is available in an alternative format. Please visit the forms page on the website at
Please make sure you have remembered the following  The company name and number match the information held on the public Register  Part A Charges created before 06/04/2013  You have given the charge date  You have given the charge number (if appropriate)  You have completed the Description of instrument and Short particulars in Sections A3 and A4  Part B Charges created on or after 06/04/2013  You have given the charge code  Part C To be completed for all charges  You have given the details of the person delivering	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk  This form is available in an alternative format. Please visit the forms page on the website at
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