

G

CHFP010

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
company‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

* ESAB HOLDINGS LIMITED

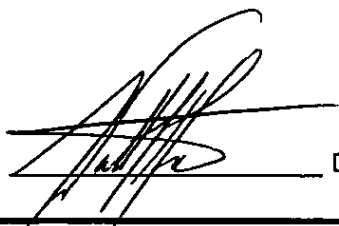
1687590

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 29 JUNE 2007the nominal capital of the company has been increased by £ 199,999,450beyond the registered capital of £ 446,639,210

A copy of the resolution authorising the increase is attached §

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which
the new shares have been or are to be issued are as followsTo rank pari passu in all respects with the existing Ordinary shares of
£1 each in the capital of the CompanyPlease tick here if continued overleaf ☐

Signed



Designation ‡

Secretary

Date

06 July 2007

Presentor's name, address
and reference (if any)For official use
General section

Post room

SATURDAY

A26 14/07/2007 643
COMPANIES HOUSE